

## Tax Favored Giving Strategies

Considering Tax Code Changes

### **IRA Charitable Rollover:**

- If you are over age 70 ½, you can make a direct gift of up to \$100,000 per year to Noble Warriors from your IRA. Many people donate their Required Minimum Distributions directly. This saves income taxes and may lower the tax on your Social Security benefits. It is also a great approach for supporters who can no longer itemize deductions on their tax returns.

### **Gifts of Appreciated Stock:**

- You can receive a tax deduction for the full market value of your donated stock to Noble Warriors and avoid capital gains and state income taxes.

### **Donor Advised Funds/Charitable Gift Annuities/Charitable Remainder Trusts:**

- Liquidation of "Complex Assets" such as real estate, life insurance, LLC and Limited Partnership Interests, Private Equity, Bit Coin and other crypto currencies, Oil and Gas Royalty Interests, etc. can be transferred to a charitable intermediary to avoid capital gain taxes and position for future philanthropic giving while keeping the liquidated donated funds invested. Annuities can provide future cash flow for a portion of donated assets. A Charitable Remainder Trusts is another vehicle that provides funding to charities after life .

### **Tax-Advantaged Sale of Your Family Business:**

- Prior to entering into an agreement to sell your business, consider transferring a portion of your company stock to a charitable lifetime income plan. You will avoid substantial capital gains taxes, receive a charitable income tax deduction for your gift, and use the taxes saved to increase your retirement income.

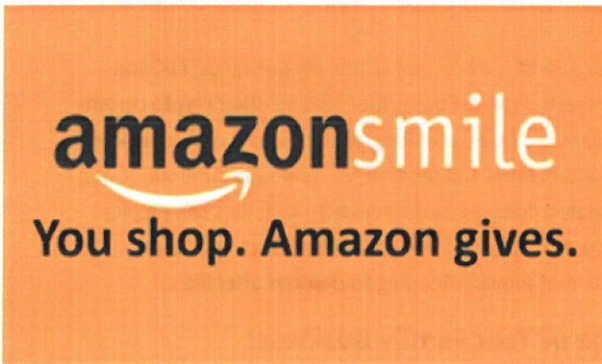
Contact Noble Warriors at 804-447-1720 for more information



### **Kroger Community Rewards Program**

Visit [www.Kroger.com/CommunityRewards](http://www.Kroger.com/CommunityRewards)

- *Sign in/create an account with your Kroger Loyalty Card number.*
- *Select 'Noble Warriors'.*
- *Every time you shop at Kroger and use your Kroger Loyalty Card, a percentage of your purchase will be donated to Noble Warriors.*



### **AmazonSmile Charity**

Step 1: Sign into [SmileAmazon.com](http://SmileAmazon.com)

Step 2: Goto Your Account & select Change your Charity

Step 3: Select Noble Warriors Inc.

Step 4: SHOP! ...use [Smile.Amazon.com](http://Smile.Amazon.com) to SHOP every time