

## DEVICE SETUP SHEET

### Bookmark the Resource center:

[FFLAmerica.com](http://fflamerica.com) (Financial Inventory sheet under downloads)

### Bookmark Product Knowledge link & additional training on Mortgage or Final expense:

#### Product Knowledge:

<http://fflonlinetraining.com/wp-content/uploads/2021/05/Final-Expense-Underwriting-Cheat-Sheet-1.pdf>

### Bookmark Underwriting Guidelines:

#### Whole Life Cheat Sheet:

[https://www.fflamerica.com/\\_files/ugd/002d25\\_42419a49ecfc45d6badcf6579cf9a375.pdf](https://www.fflamerica.com/_files/ugd/002d25_42419a49ecfc45d6badcf6579cf9a375.pdf)

#### Term Cheat Sheet:

[https://www.fflamerica.com/\\_files/ugd/002d25\\_f2b1bc7b90b446a5bc8ecdade62fbcfb.pdf](https://www.fflamerica.com/_files/ugd/002d25_f2b1bc7b90b446a5bc8ecdade62fbcfb.pdf)  
[TERM GTERM GRID SHEETRID SHEET](#)

### Bookmark quoting tools for each carrier:

<https://www.fflamerica.com/quote>

### Bookmark E-applications:

#### Americo EApp:

Term/Mortgage Protection E-App Demo: [Scdemo.americo.com](http://Scdemo.americo.com)

Final Expense/Whole Life Text App Demo: [Tools-demo.Americoagent.com](http://Tools-demo.Americoagent.com)

#### Term/Mortgage Protection E-App:

<https://ads.americo.com/ads/ls/?wa=wsignin1.0&wrealm=https%3a%2f%2fsc.americo.com%2f&wctx=rm%3d0%26id%3dpassive%26ru%3d%252f&wct=2022-03-11T00%3a22%3a27Z>

#### Whole Life/Final Expense: (Text)

<https://account.americoagent.com/?returnUrl=https%3a%2f%2ftools.americoagent.com%2f>

#### MOO EApp:

<https://accounts.mutualofomaha.com/samlAuthnRequest>

**Transamerica:**

<https://ani.transamerica.com/>

**Bookmark the CRM to purchase leads:**

Lead CRM:

<https://ww3.familyfirstlife.com/login.aspx?%20salesfuseReturnUrl=https%3A%2F%2Fcrm.familyfirstlife.com%2Fui%2Fcreate%2F973%204%3Fscreenid%3D6193>

**Bookmark additional information on how we get PAID!**

**FFL Compensation and Company Overview:**

<https://www.fflamerica.com/join>

**Save in your Phone Notes (Copy, Paste, & Fill In Your Info)**

Carriers that accept clients with no email:

**Americo**-Text E-App (Whole Life ONLY!)

**Aetna**- Security code signature

**Prosperity**- Voice signature

**American Amicable**- Voice signature

Carriers that accept clients with ONLY Direct Express card(SSI/Disability):

**Prosperity**

**Transamerica**

**AIG**

Carrier that accepts client with no email and Direct Express card:

**Prosperity**

(YOUR NAME) - LIFE INSURANCE CONTACTS

(Put reminder into your phone calendar) Submit Weekly WEDNESDAY NIGHT.

Numbers Link Under FFL Limitless

<http://FFLSubmit.com>

National Producer / License#: (NPN-You should have from contracting)

SuranceBay: (Personal link is emailed to you by Louise, put here)

Username: ( )

Password: ( )

CRM (CRM is used to purchase leads) (Get username & password from Louise-(623)498-6357)

<https://ww3.familyfirstlife.com/login.aspx>

Username: ( ) Password:( )

How to add people to the CRM & create their Username and Password

<https://www.loom.com/share/ca26a3bc48b748978a0fb4b10bba5753>

HCMS-(Used to manage your agency)

<https://hcms.chims.uppatop.com/login>

Username: ( ) Password:( )

States Licensed in: (Will need on some e-apps)

To purchase more states go to [NIPR.com](http://NIPR.com) and apply for non-residents. Each fee varies per state.

( List all states licensed in and state producer numbers for each one )

Medical History Reports (You can gain additional information on why a client was declined with a carrier. A full report will be sent to the client within 10 business days.)

Milliman IntelliScript-877-211-4816

rxhistories.com

MIB.com

### **Carrier Contact Information**

AIG

Producer #:

Agent Support: 1 (800) 677-3311

Online Portal: [www.aig.com/connext](http://www.aig.com/connext)

Pricing Link: <https://www-115.aig.com>

FE portal: [www.aig.com/qiwl](http://www.aig.com/qiwl)

UserName: ( ) PassWord:( )

Atena

Producer #:

Agent Support: 866.272.6630

Pricing: <https://www.aetnaseniorproducts.com/ssi>

E-App: aetnaseniorproducts.com

UN: ( ) PW:( )

Americo

Producer#

Agent Support #: 1-800-982-8146

Verbal Amendment: 1-866-214-0054

FE OVER PHONE: 8552488327

Pricing Link: <http://quote.americo.com>

Online Portal: <http://agent.americo.com>

Submit App: [submit@americo.com](mailto:submit@americo.com)

MedSup Quote: [www.quoteamericomedsup.com](http://www.quoteamericomedsup.com)

TEXT APP ONLY WHOLE LIFE PRODUCTS

Whole Life/Final Expense Demo

<https://tools-demo.americoagent.com>

Whole Life/Final Expense Production

<https://tools.americoagent.com>

Term/Mortgage Protection Demo

<https://ads.americo.com/ads/ls/?wa=wsignin1.0&wtrealm=https%3a%2f%2fscdemo.americo.com%2f&wctx=rm%3d0%26id%3dpassive%26ru%3d%252f&wct=2022-03-11T00%3a46%3a54Z>

Term/Mortgage Protection E-App

<https://ads.americo.com/ads/ls/?wa=wsignin1.0&wtrealm=https%3a%2f%2fsc.americo.com%2f&wctx=rm%3d0%26id%3dpassive%26ru%3d%252f&wct=2022-03-11T00%3a22%3a27Z>

UN: (■) PW:(■)

American Amicable

Producer#

Agent Support #: 1-800-736-7311

Pricing Link: <https://www.insuranceapplication.com/cgi/webapp/mlogin.aspx>

Online Portal: <https://www.americanamicable.com/marketing-login.html>

E-Apps: <https://www.insuranceapplication.com/AppPage/index.html>

Underwriting: [underwriting@aatx.com](mailto:underwriting@aatx.com)

UN: (■) PW:(■)

Foresters

Producer#

Agent Support #: 1 (866) 466-7166 NB 1,2,1

Apptical #: 1 (866) 844-9276

Client Support #: 1-(800) 828-1540

Client Cancel Fax # 1-866-300-3830

Pricing Link: [www.forestersquotes.com](http://www.forestersquotes.com)

Online Portal: <https://portal.foresters.biz>

Fax: 1877-329-4631

UN: (■) PW:(■)

Mutual of Omaha

Producer#

Agent Support #: 1-800-775-7896

Client Support #: 1 (800) 775-6000

Client Interview # 1 (800) 775-3000

Pricing Link: (on App Store)

Email Apps: [Lifeapps@mutualofomaha.com](mailto:Lifeapps@mutualofomaha.com)

Underwriting: [liferequirements@mutualofomaha.com](mailto:liferequirements@mutualofomaha.com)

Online Portal: <https://accounts.mutualofomaha.com>

UN: (■) PW:(■)

Prosperity

Agent#

Agent Support: 1-877-725-4872

Pricing: <https://insuranceadmin.com/agent/login.php>

Agent Portal: <https://insuranceadmin.com/agent>

UN: (■) PW:(■)

John Hancock

Payroll#

Support Vitality 1-866-595-7361

Contracting # 877-606-7779

Portal: <https://agent.johnhancockinsurance.com/login/>

E-APP: <https://instant-apply.johnhancockinsurance.com/intake-brokerage>

Pricing Link: <https://instant-apply.johnhancockinsurance.com/get-a-quote-brokerage>

Benefits: <https://www.johnhancockinsurance.com/vitality-program.html>

Email: [simplifiedtermlicensing@jhancock.com](mailto:simplifiedtermlicensing@jhancock.com)

Look Up Policy: <https://instant-apply.johnhancockinsurance.com/esign>

UN: ( ) PW: ( )

Additional Information:

How do Veterans/VA benefits work when they pass:

<https://www.va.gov/burials-memorials/>