

Ingredion Crisis Update

With restaurants and all of that closed, the company will be hit.

However, the fundamentals look good

Ingredion Inc INGR ★★★★★

Rating as of Mar 23, 2020

Quote Stock Analysis News Price vs Fair Value Trailing Returns Financials Valuation Operating Performance Dividends Ownership

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Market Closed



Quote Key Ratios Short Interest

Bid/Size 65.00×10	Ask/Size 71.00×6	Day Range 64.74 – 68.90	Volume / Avg 796.0 / 616.3
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Year Range 59.11 – 99.51	Forward Div Yield 3.73%	Market Cap 4.5132 Bil	Investment Style Mid Value
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Price/Sales 0.73	Beta (5-Year) 0.84	Consensus Forward P/E 9.96	Price/Book 1.66
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USD | New York Stock Exchange |

Last close prices updated as of Mar 23, 2020, 6:45 PM EST |

BATS BZX Real-Time Price

Food should be a defensive, relatively defensive situation.

They have \$1.7 billion in long-term debt on \$6 billion in assets.

The cash flows are

Ingredion Inc INGR ★★★★★

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Financials

Income Statement

Balance Sheet

Cash Flow

Annual

Quarterly

As Originally Reported

Restated

Export to Excel

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Name USD in Billion except per share data	TTM	2019	2018	2017	2016	2015
▼ Cash Flow from Operating Activities, ...						
▼ Net Cash Flow from Continuing O...						
▼ Cash Generated from Operatin...						
Income/Loss before Non-C...	0.42	0.42	0.45	0.53	0.50	0.41
▼ Total Adjustments for Non-...						
▼ Depreciation, Amortizati...						

All in all, we are still at a return of around 10% on a good, but nothing special business. The risk of being impacted is low.