

# Training Course Agenda.

Clubs & Trips



# Introduction

## Target Audience

The **Clubs & Trips** training is recommended for delivery to the following people from your school:

- ✓ Member(s) from your **Administration Team**
- ✓ Member(s) from your **Pastoral Team**
- ✓ **Deputy Headteacher/Senior Teacher**

## Facilities/Requirements

For **Onsite Training**:

Using the means provided by the establishment for example a whiteboard or projector, the trainer will deliver a session for the module being trained on. An internet connection will be required.

In some instances, attendees will be able to login to follow along with the session, this will be arranged beforehand and in this case login information will be supplied.

For **Webinar Training**:

This session will be delivered via an internet connection, you will be sent a link and login details in an e-mail. We ask that you test the link before the session to make sure you have access, if you do not your IT support should be able to help you with this. If you still cannot connect please let us know as soon as you can, we will try to help or arrange an alternative method to deliver the training.

## Objectives of Session & Timings

The Attendees will work together with their trainer to learn about the host of features within the module being trained and how best they can take advantage of these.

These sessions will teach you how to operate and manage your Bromcom MIS on a day-to-day basis.

# Agenda Overview

## Part One - Clubs

- ✓ Configuration
  - Online Payments
  - Clubs & Trips Settings
- ✓ Clubs Homepage
  - Adding Additional Columns
  - Actions (inc. Club Attendance)
- ✓ Creating a Club
  - Creating a Free Club
  - Creating a paid Club (inc. fixed price and variable price options)
- ✓ Managing Clubs
  - MCAS – Parent Booking
  - View Orders – School Booking (inc. payment method options)

## Part Two - Trips

- ✓ Configurations
  - Attendance Codes
  - Trip Request Permissions and Approval
- ✓ Trip Approval Process
  - Making a Trip Request
  - Approving a Trip Request
- ✓ Creating a Trip
  - Payments (inc. Instalment/bespoke amount price options) (**Note: Do not edit Payment Options once an order has been placed**)
  - MCAS – Parent Booking
  - View Orders – School Booking (inc. managing deposits, instalments and bespoke amounts)
  - View Purchases – monitoring orders and payments (inc. debt chasing)

## Part Three - Reports/Analysis

- ✓ Quick Reports
  - Curriculum – Club Details (inc. Student Contacts & Attendance)
  - Student Basic – Advanced Mode (using Group Information to report on Club/Trip memberships)
- ✓ Clubs & Trips Analysis Page

## Part One - Clubs

- ✓ **Configuration**
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  - Clubs & Trips Settings
- ✓ **Clubs Homepage**
  - Adding Additional Columns
  - Actions (inc. Club Attendance)
- ✓ **Creating a Club**
  - Creating a Free Club
  - Creating a paid Club (inc. fixed price and variable price options)
- ✓ **Managing Clubs**
  - MCAS – Parent Booking
  - View Orders – School Booking (inc. payment method options)

Notes:

## Part Two - Trips

- ✓ **Configurations**
  - Attendance Codes
  - Trip Request Permissions and Approval
- ✓ **Trip Approval Process**
  - Making a Trip Request
  - Approving a Trip Request
- ✓ **Creating a Trip**
  - Payments (inc. Instalment/ bespoke amount price options) (**Note: Do not edit Payment Options once an order has been placed**)
  - MCAS – Parent Booking
  - View Orders – School Booking (inc. managing deposits, instalments and bespoke amounts)
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