#### Terms

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### 7.1 Scope

This chapter is designed to give you information about the requirements to migrate and upgrade SharePoint. It will examine issues such as migrating and upgrading SharePoint v3 data (including Windows Small Business Server 2008 companyweb). It will examine a number of different SharePoint Foundation 2010 (WSF) migration options including database and file migration.

### 7.2 Prerequisites

The first step in planning your migration is taking inventory of your current Windows SharePoint Services v3 (WSS v3) or companyweb site. What type of data is housed there? If you're storing files in document libraries, have you added new columns to track metadata on the documents? Are you keeping version histories on your documents? If so, will you need access to those version histories after the migration? What about custom lists? Also, do any of your document libraries or lists have lookup fields referring to other lists on your site? Besides the data itself, what about how the data is presented. Do you have any 3rd party web parts you're using? Have you created any custom web-part pages to display your data? If so then the migration process maybe more involved than from a standard installation.

You can't simply take a SharePoint backup (using stsadm) from SharePoint v3 and restore it to WSF because the format of the content databases is different.

Prior to any upgrade or migration from SharePoint v3 you should run the pre-upgrade tool to ensure there are no issues with the existing site that may cause the upgrade/migration to fail.

In all cases it is strongly recommended that you perform a migration of your existing SharePoint v3 site by copying and then upgrading these content databases. Many more issues are likely with other methods and using the database method also allows a roll back option in the event of problems.

### 7.3 Pre Upgrade Check

Prior to any upgrade from WSS v3 it is recommended that you run the stsadm – preupgradecheck from the command line.

To do this go to the command prompt as an administrator on the WSS v3 server. Change to the directory *c*:\*program files*\*common files*\*microsoft shared*\*web server extensions*\12\*bin*. At this location type the following command and press **ENTER**.

stsadm –o preupgradecheck

You should now see a number of checks being run on your system like so:



When the process is complete you will then see a HTML summary page displayed like so:

	🟠 + 🔂 - 🖻 - Page - Safety - Tools - 🔞 - 🎽
SharePoint Products	and Technologies Pre-Upgrade Check Report
	Information Only
Information Only : Search content sources an The following is a list of the content sources and SSP Name = SharedServices Content Sources = Content source "Local Office SharePoint Server s	id start addresses start addresses for each shared service provider in the farm. ites" contains a total of 9189 items from the following start addresses
http://win2003ent:7530/     http://win2003ent/  This is an informational rule for upgrade planning.	For more information about this rule, see KB article 957409 in the rule article list at
Intering of the second	ne Office Server Search topology information ansists of the following components:
SSP DB Name = WIN2003ENT \ SharedServices_C SSP DB Size = 7536640 bytes Search DB Name = WIN2003ENT \ SharedService SSP DB Size = 227409920 bytes This is an informational rule for upgrade planning. http://go.microsoft.com/fwlink/?LinkID=120257.	IB_b382e85F-2bf3-4bb8-b5f7-f268780764ba s_Search_DB_b382e85f-2bf3-4bb8-b5f7-f268780764ba For more information about this rule, see KB article 957408 in the rule article list at ▼
Done	🛛 🚽 🖓 My Computer 🛛 🖓 🕶 🖉 100% 👻

#### Scroll to the bottom of the page to see any errors like shown here:



It is recommended that you read the report carefully and note any warnings and errors as they may prevent successful migration.

Some errors may not be relevant. For example in screen shot above you will note that the error indicates that the system is not running on a 64 bit operating system. This will not apply in the situation where a migration to new hardware is being undertaken.

The –preupgradecheck option is only available on WSS v3 installations that have WSS v3 Service Pack 2 installed.

Another important consideration is the size of the content database. The default installation of SharePoint Foundation 2010 is limited to a database size of 4GB, while SharePoint 2010 on SBS 2011 is limited to a database size of 10GB due to the underlying SQL technology. It is important to remember that a database conversion from WSS v3 to WSF may result in the growth of the content database. Thus, there is a not a 1:1 mapping during migration of WSS v3 content to WSF.

Special care should be taken when the original database is approaching the limit for the destination system. If during the migration process the database size exceeds the maximum size allowed by the underlying storage then you may see errors like:

#### Action 4.0.98.0 of Microsoft.SharePoint.Upgrade.SPContentDatabaseSequence failed

which indicate an SQL out of space error.

In such cases it pay to complete the conversion on a temporary system that has the full version of SQL installed (which has no database limits) to ensure that the conversion process does complete no matter how large the converted databases grow to.

### 7.4 Migration

#### Database Migration of SharePoint v3 data

In most cases on Windows Small Business Server 2008 (SBS) you will be looking to migrate the existing data in http://companyweb into a new installation of WSF. Prior to any actual data migration you will need to complete the installation of WSF onto the Windows Small Business Server 2008. For more information about doing this please see the **Chapter 4 – Installing Windows SharePoint Foundation 2010 onto Small Business Server**.

Prior to any migration ensure that you have completed a full backup of your Windows Small Business Server 2008 and it is recommended that you also complete a separate backup of your Companyweb site. More information about completing a SharePoint v3 backup see – **Chapter 13 - Troubleshooting**.

Next, ensure that http://companyweb is functioning correctly on Windows Small Business Server 2008.



Once you are happy that http://companyweb is operating correctly close the browser window. You should run the preupgradecheck detailed in section **7.3 Pre Upgrade check**.

The next step is to stop the WSS v3 database service so that the existing databases can be copied to a new location. In the default case for SBS 2008 these databases are managed by the *Microsoft Internal Database service*. To stop the service this go **Start** | **Administrative Tools** | **Services** and accept any UAC that appears.

www.unincerrupcible Power Supply	Manages a		Manual	Local Service
Sector Upload Manager	Manages t		Manual	Local System
🎇 Virtual Disk Service	Provides s		Manual	Local System
🎇 Volume Shadow Copy	Manages a		Manual	Local System
🍓 WebClient	Enables Wi		Disabled	Local Service
🍓 Windows Audio	Manages a		Disabled	Local System
🎇 Windows CardSpace	Securely e		Manual	Local System
🎇 Windows Firewall/Internet Connectio	Provides n		Disabled	Local System
🎇 Windows Image Acquisition (WIA)	Provides im		Disabled	Local Service
🎇 Windows Installer	Adds, modi		Manual	Local System
🏶 Windows Internal Database (MICROS	Windows T	Started	Automatic	Network S
🆏 Windows Management Instrumentatic 🗕	Start	Started	Automatic	Local System
🍓 Windows Management Instrumentati.	Stop		Manual	Local System
🍓 Windows Presentation Foundation Fo	Pause		Manual	Local Service
🍓 Windows SharePoint Services Adminis 🚽	Resume	itarted	Automatic	Local System
🍓 Windows SharePoint Services Search 📃	R <u>e</u> start	itarted	Manual	Local Service
🍓 Windows SharePoint Services Timer	All Tas <u>k</u> s 🔹 🕨	, itarted	Automatic	Network S
🍓 Windows SharePoint Services Tracing –		- itarted	Automatic	Local Service
🏶 Windows SharePoint Services VSS Wr	Refresh	_	Manual	Local System
🏶 Windows Time	Properties	itarted	Automatic	Local Service
🏶 Windows User Mode Driver Framewor –		-	Manual	Local Service
🏶 WinHTTP Web Proxy Auto-Discovery 📃	<u>H</u> elp	itarted	Manual	Local Service
🍓 Wireless Configuration	Enables au	Started	Automatic	Local System
WMI Performance Adapter	Provides p		Manual	Local System
in the second				

Locate the service named *Windows Internal Database* right mouse click on the service and select **Stop** from the list that appears.

When this process is complete you should see nothing in the Status column for that service, this indicates that the service is not running. Close the Services window.

<u>File E</u> dit <u>Vi</u> ew F <u>a</u> vorites <u>T</u> ools <u>H</u> elp					
🔇 Back 🝷 🕥 🖌 🏂 🔎 Search  🍺 Folders 🛛 🚱 🎯	× 9 📰 -				
Address 🛅 C:\WINDOWS\SYSMSI\SSEE\MSSQL.2005\MSSQL\E	Pata				
Folders ×	Name	Size 🔻	Туре	Date Modified	Attribute:
Folders  Folders Folders  Folders  Folders  Folders  Folders  Folders  Folders  Folders  Folders  Folders  Folders  Folders  Folders  Folders  Folders  Folders  Fold	Name WSS_Content.mdf WSS_Content_log.LDF mssqlsystemresource.mdf SharePoint_AdminContent_4f WSS_Search_WIN2003ENT_f WSS_Content_1058b9f56cf4 tempdb.mdf MSS_Search_WIN2003ENT_f msdbdata.mdf MSS_Search_WIN2003ENT_mdf WSS_Search_WIN2003ENT.mdf WSS_Content_1058b9f56cf4 SharePoint_Config_d8952fe6 model.mdf WSS_Search_WIN2003ENT_I tempigg.ldf MSS_Search_WIN2003ENT_I tempigg.ldf MSS_Search_WIN2003ENT_I MSS_Search_WIN2003ENT_I	5ize * 469,184 KB 84,416 KB 39,360 KB 36,032 KB 22,720 KB 14,528 KB 8,384 KB 8,384 KB 5,120 KB 4,096 KB 3,840 KB 3,840 KB 3,840 KB 3,840 KB 2,304 KB 1,792 KB 1,216 KB 768 KB 768 KB 768 KB 5,122 KB	Type Database Primary File Database Log File Database Primary File Database Primary File Database Primary File Database Primary File Database Primary File Database Primary File Database Log File	Date Modified 12/07/2010 3:50 PM 12/07/2010 3:50 PM 27/02/2007 2:19 PM 13/07/2010 1:18 PM 12/07/2010 3:50 PM 24/11/2008 2:27 PM	Attribute: A A A A A A A A A A A A A A A A A A A
i temp i twain_32 I i i Virtualization	modellog.ldf	512 KB 1 KB	Database Log File Security Certificate	12/07/2010 3:50 PM 27/02/2007 2:02 PM	A A
Constant Section	EE31C2CB-2CC9-4803-9B39	1 KB	Security Certificate	27/02/2007 2:02 PM 29/04/2009 2:01 PM	A 4
u web 	85C030FA-E6B6-460C-BC8C	1 KB	Security Certificate	1/05/2009 2:44 PM	A
	10CC49DE-1FD4-4A38-B436	1 KB	Security Certificate	11/07/2008 5:00 PM	A
🗉 🧰 wmpub	11				

You now need to locate the original WSS v3 databases. Normally these will be located in c:\windows\sysmsi\ssee\MSSQL.2005\MSSQL\data. Typically on SBS 2008, these files will be named sharewebdb.mdf and sharewebdb\_.log.LDF (in the case above WSS\_Content).

**Right mouse click** on both of these files and select **Copy** from the menu that appears.

🔧 2 Minutes and	🛿 2 Minutes and 20 Seconds remaining						
Copying 2 iten	Copying 2 items (540 MB)						
From: To: Time remaining: Items remaining: Speed:	Data (Y:\WINDOWS\SYSMSI\SSEE\M\ wsf2010 (D:\wsf2010) About 2 Minutes and 20 Seconds 2 (486 MB) 3.38 MB/sec	Data)					
Less informa	ation	Cancel					

Move them to the location where you wish the new databases to be located and paste the files into that directory.

If you are generally doing a migration from WSS v3 to SharePoint Foundation 2010 on the same SBS 2008 hardware then the WSS v3 databases will remain in place even after

you remove WSS v3 from SBS 2008 as per the SharePoint Foundation 2010 installation requirements in **Chapter 4 – Installing Windows SharePoint Services 2010 onto Small Business Server**. However, it is always good practice to make at least one copy of the WSS v3 databases prior to any migration.

You may now proceed with the installation of SharePoint Foundation 2010 onto SBS 2008 as per Chapter 4 – Installing Windows SharePoint Services V3 onto Small Business Server.

Once WSF has been installed on SBS 2008 the WSS v3 databases need to be removed from being managed by the Windows Internal Database server (SSEE) and attached to the SQL server you have chosen to use during your installation of WSF, typically SQL 2008 Server Express R2.



Detaching databases using SQL Embedded Edition (SSEE)

Run the SQL Server Management Studio from the Start menu. In this case you use Start | All Programs | Microsoft SQL Server 2008 R2 | SQL Server Management Studio. Ensure that you right mouse click on the program and select Run as Administrator from the menu that appears. You will also have to accept any UAC that may appear.



Connect to the default SQL instance, in this case SQLEXPRESS, by pressing the **Connect** button.

Once connected the following window should be displayed:



The *SQL Management Studio* allows you to connect to and manage a number of SQL versions that are installed on the server. The first step therefore will be to also connect to the SQL Express Embedded Edition (also called the Windows Internal Database).

Edit					
Laic	View	Debug	Tools	Window	Communit
Connec	t Objec	t Explorer.		6 4	Ŧ
Disconn	iect Obj	ect Explor	er		
New			•		
Open			•	rver 10.50	.1600 - SBS
Close					
Save Se	elected	Items C	trl+S		
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Save Al	I	Ctrl+Shi	ift+S		
Page Se	etup				
Print		C	trl+P		
Exit					
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	Connec Disconr New Open Close Save Se Save Se Save Se Save Se Save Se Save Se Save Se Save Se Save Se Save Se	Connect Object Disconnect Obj New Open Close Save Selected Save Selected	Connect Object Explorer. Disconnect Object Explor New Open Close Save Selected Items CC Save Selected Items As Save All Ctrl+Sh Page Setup Print CC Exit	Eait     view     Debug     Tobis       Connect Object Explorer        Disconnect Object Explorer       New     •       Open     •       Close       Save Selected Items       Save Selected Items As       Save Selected Items As       Save Selected Items As       Page Setup       Print     Ctrl+P       Exit	Connect Object Explorer Disconnect Object Explorer New Open Close Save Selected Items Ctrl+S Save Selected Items As Save All Ctrl+Shift+S Page Setup Print Ctrl+P Exit

Select File | Connect Object Browser.

Connect to Server						
SQL S	Server <sup>-</sup> 2008 R2					
Server type: Database Engine						
Server name:	\\.\pipe\mssql\$microsoft##ssee\sql\query					
Authentication:	Windows Authentication					
User name:	SBS2008\robert					
Password:						
	Remember password					
Connect	Cancel Help Options >>					

The *Connect to Server* login window will now appear. In the Server name enter **\\.\pipe\mssql\$microsoft##ssee\sql\query** and press the **Connect** button.



If successful you should now see connection to two SQL servers as shown above. Navigate into the database folder for the ##SSEE tree and locate the WSS v3 database.

**Right mouse click** on the database and select **Detach**.

The old WSS v3 database now needs to be attached to the new SQL Server for management. Navigate to the Database folder for the SQLEXPRESS tree. **Right mouse click** on the *Database* folder in the SQL Server (in this case SQL Express 2008 R2 denoted as *SQLEXPRESS* at the top of the object explorer window) and select **Attach**.

🧏 Microsoft SQL S	erver Management Studio	
File Edit View	Debug Tools Window Communit	y Help
🕴 🔔 New Query 🛛 📑	) 🕞 💕 🖬 🕘 🗠 📮	
Object Explorer		+ <del>4</del> ×
Connect 🕶 📑 📑	🔲 🝸 🛃 🍒	
🖃 🐻 CIASVR01\SC	LEXPRESS (SQL Server 10.50.1600 - SBS	52008\robert)
🕀 🧰 Data	New Database	
E Serv	Attach	
⊕	Restore Database	
	Restore Files and Filegroups	9.0.4035 - SE
	Start DowerShell	
	Reports •	
	Refresh	
		-

You will now see the *Attach Database* window like show below:

📔 Attach Databases							
Select a page	式 Script 👻 🚺 Help						
😭 General							
	Databases to attach:						
	MDF File Location	Data	abase 🛛 A	Attach As	Owner	Status	Message
	1					1	
				A	dd		Remove
	Database details:						
	Original File Name	File Type	Current File	e Path	м	essage	
Connection							
Server: CIASVR01\SQLEXPRESS							
Connection:							
SBS2008\robert							
View connection properties							
Progress				Add C	atalog		Remove
Ready							
1945 C							
					0	К	Cancel

🧻 Attach Databases	77			
Select a page	📒 Locate Database Files - CI/	ASVR01\SQLEXPRESS		
Connection Server: CIASVR01\SQLEXPRESS Connection: SBS2008\robert View connection prop	Select the file:	nation IerFiles		Status Message Remove ssage
Progress	Selected path:	D:\wsf2010		Bemove
Ready	Files of type:	Database Files(*.mdf)	•	100070
The start of the s	File name:	WSS_Content.mdf		
		OK Car	ncel	
				Cancel

Press the **Add** button and locate the old WSS v3 database.

Navigate to the location of the old WSS v3 database. In the default case this will be *c:\windows\sysmsi\ssee\MSSQL.2005\MSSQL\data* and the database will be called *sharewebdb*. Press the **OK** button to continue.

📔 Attach Databases							_ 🗆 ×
Select a page	🛒 Script 👻 📑 Help						
😭 General							
	Databases to attach:						
	MDF File Location	D	atabase	Attach As	Owner	Status	Message
	D:\wsf2010\WSS	i <mark></mark> V	VSS_Con	WSS_Con	SBS20		
					Add	1 ғ	Remove
	"WSS Content" databa	oo dataila: —					
			[ C	Devis			
	Uriginal File Name	File Type	Dubunt2	nie Path	M	essage	
Connection	WSS_Content.mar	Data	D: WSIZ	010\W35_Cor 010\\/88_Cov	16 <u></u>		
Server:	wss_content_log	LUY	D. 10812	010\w55_C0	II <u></u>		
CIASVR01\SQLEXPRESS							
Connection: SBS2008\robert							
Progress						1	
Deed:				Add	Catalog	F	lemove
Ready							
.db.							
L							1
					0	K _	Cancel

You should now see the database and log file listed in the lower window. Press the **OK** button to attach these databases.

🤰 Attach Databases								_ 🗆 ×
Select a page	So 2	ript 👻 [ 🔓 Help						
General								
	Data	abases to attach:						
		MDF File Location		Database	Attach As	Owner	Status	Message
		D:\wsf2010\WSS		WSS_Con	WSS_Con	SBS20	In progr	
	1						1 -	
					/	4dd	R	emove
	"WS	SS_Content'' databa	se details:					
	Orig	ginal File Name	File Typ	e Current	File Path	M	lessage	
Connection	- W3	SS_Content.mdf	Data	D:\wsf	2010\WSS_Cor	nt		
Server:		SS_Content_log	Log	D:\wsf	2010\WSS_Cor	nt		
CIASVR01\SQLEXPRESS								
Connection:								
View connection properties								
Progress							1	
Evecuting					Add	Catalog	R	emove
Stop action now								
								1
						0	IK 🛛	Cancel

You should now see the word *Executing* appear in the lower left of the window. When complete you should be returned to the object explorer window where you should see the database now listed under the SQL Express databases folder.



Adding database to WSF

The next step in the process is to remove the existing content database from WSF and connect the one you have just attached to SQL Server. This is done via the command prompt.



Select **Start** and then **right mouse click** on *Command Prompt* and select **Run as Administrator** from the menu that appears. Accept any UAC that appears.

Change directory to *c*:\*program files*\*common files*\*Microsoft shared*\*web server extensions*\14\*bin* and execute the following command to remove the existing WSF database.

stsadm –o deletecontentdb –url http://<new WSF site> -databasename <OLD WSF DATABASE>

in this case

stsadm –o deletecontentdb –url https://sites:987 -databasename WSS\_CONTENT

Where https://sites:987 is the new WSF site created during installation of WSF, and WSS\_CONTENT is the default name of the WSS v3 content database created during installation of WSF onto Small Business Server. If you have made changes from the default during the installation some of these vales will be different for you.

It is important to remember that this process will remove all the existing content from the WSF site. In most cases there is nothing there except the default site, however if you have already started customizing WSF after installation then you may to consider another method of migration. You now need to add the migrated WSS v3 databases that you have previously attached to SQL Server to the new WSF site. The addcontentdb process will allow you to do this and automatically upgrade your WSS v3 data into WSF. Execute the following command to add the existing old SharePoint database to the new WSF site.

stsadm –o addcontentdb –url http://<new WSS v3 site> -databasename <Old Sharepoint v3 database>

in this case

stsadm –o addcontentdb –url https://sites:987 -databasename sharewebdb

💽 Administrator: Command Prompt
C:\Program Files\Common Files\Microsoft Shared\Web Server Extensions\14\BIN>stsa dm -o addcontentdb -url https://sites:987 -databasename wss_content
100.00% Upgrade completed with errors. Review the upgrade log file located in C:\Progra m Files\Common Files\Microsoft Shared\Web Server Extensions\14\LOGS\Upgrade-2010 0713-135309-212.log. The number of errors and warnings is listed at the end of the upgrade log file.
C:\Program Files\Common Files\Microsoft Shared\Web Server Extensions\14\BIN>_

During the process you will see a percentage counter indicating the progress of the conversion. This process may take some time depending on the size of your content databases. When complete, you should receive a message telling you that the process completed successfully.



Once the process is complete, open your WSF site in a browser and confirm that the data is present and correct. You may be surprised to see to that the site looks almost identical to the old WSS v3 version even though it is now in WSF. This is because WSF supports something known as visual upgrade. This means you can retain the WSS v3 look and feel of your site until you are ready to change the user interface.



Once you are ready to upgrade the interface to WSF style select **Site Actions | Site Settings** from the top right of the window.

veb/?Mobile=1		
ite Actions	Site Administration	Site Collection Administration
Manage site features Save site as template Reset to site definition Delete this site	<ul> <li>Regional settings</li> <li>Site libraries and lists</li> <li>User alerts</li> <li>RSS</li> <li>Search and offline availability</li> <li>Sites and workspaces</li> <li>Workflows</li> <li>Workflow settings</li> </ul>	<ul> <li>Search settings</li> <li>Search scopes</li> <li>Search keywords</li> <li>Recycle bin</li> <li>Site collection features</li> <li>Site hierarchy</li> <li>Portal site connection</li> <li>SharePoint Designer Settings</li> <li><u>Visual Upgrade</u></li> <li>Help settings</li> </ul>

Click **Visual Upgrade** under the *Site Collection Administration* heading.

Visual Upgrade	
Use this page to control the user interface of sites under this site collection	
Hide Visual Upgrade Options You may run this command more than once to hide options of newly created or reconfigured sites. If necessary, farm administrators can restore the configuration settings.	Hide Visual Upgrade Hide options from Site Settings to prevent Visual Upgrade in all sites in this site collection.
Apply the New User Interface to All Sites You may run this command more than once to update the user interface for newly created or reconfigured sites. If necessary, farm administrators can restore the user interface of the earlier version of SharePoint.	Update All Sites Use the latest SharePoint user interface on all sites in this site collection.
	Cancel

Select the **Update All Sites** button.



The processing screen should now appear indicating that the update is taking place. This process may take a few minutes to complete depending on how much data your site contains.



When the process is complete you should now see the WSF style interface displayed in the browser.



If you return to your site you should now see the look and feel has been upgraded to WSF.

Since the WSF content database has changed we now need to assign a search server.



Run the SharePoint 2010 Central Administration on the server by logging into the server as an administrator and then select **Start | All Programs | SharePoint 2010 products | SharePoint 2010 Central Administration**. Accept any UAC that appears.



Select the System Settings from the menu on the left hand side.



Then select Manage services on server from the Servers section.

Search Query and Site Settings Service	Started	Stop
Secure Store Service	Stopped	Start
SharePoint Foundation Help Search	Started	Stop
SharePoint Server Search	Started	Stop
Web Analytics Data Processing Service	Stopped	Start
Web Analytics Web Service	Stopped	Start

In the list that appears ensure that *SharePoint Server Search* is started. If it isn't, click on the hyperlink **Start**.

Warning: this page is not encrypted for secure comm more information, contact your administrator.	nunication. User names, passwords, and any other information will be se
The search service will run using this account. The search service account must not be a built-in account in order to access the database. Examples of built-in accounts are Local Service and Network Service.	Service Account SBS2008\robert • Register new managed account
<ul> <li>Content Access Account</li> <li>The search service will access all content using this account.</li> <li>The account will be added to the Full Read policy, giving it read-only access to all content.</li> <li>For proper search functionality and information security, do not use an administrator account, and do not use accounts that can modify content.</li> </ul>	User name sbs2008\robert Password •••••••
<ul> <li>Search Database</li> <li>Use of the default database server and database name is recommended for most cases. Refer to the administrator's guide for advanced scenarios where specifying database information is required.</li> <li>Use of Windows authentication is strongly recommended. To use SQL authentication, specify the credentials which will be used to connect to the database.</li> </ul>	Database Server CIASVR01\SQLEXPRESS Database Name WSS_Search_CIASVR01 Database authentication

Select a *Service account* from the drop down list or select the hyperlink below to *Register new managed account*.

Enter the details for an account to access the WSF content. This account will be given full read access to WSF.

In the *Search Database* section there is no need to change either the *Database Server* or the *Database Name*.

Scroll down for more options.

🗉 Search Database	
Use of the default database server and database name is recommended for most cases. Refer to the administrator's guide for advanced scenarios where specifying database information is required. Use of Windows authentication is strongly recommended. To use SQL authentication, specify the credentials which will be used to connect to the database.	Database Server CIASVR01\SQLEXPRESS Database Name WSS_Search_CIASVR01 Database authentication Windows authentication (recommended) SQL authentication Account Password Password
Failover Server You can choose to associate a database with a specific failover server that is used in conjuction with SQL Server database mirroring.	Failover Database Server
Indexing Schedule Configure the indexing Schedule.	Indexing schedule: C Minutes Starting every hour between Fourly 35 minutes past the hour Daily and no later than 35 minutes past the hour
	Start Cancel

Leave the other settings as default, however you may choose to alter the *Indexed Schedule* to suit your requirements.

Press the **OK** button to save the configuration.

You should now see a message in the screen indicating that your settings are being enabled.

Se	erver: CIASVR01 -	View: Configurable -
Service	Status	Action
Business Data Connectivity Service	Stopped	Start
Central Administration	Started	Stop
Claims to Windows Token Service	Stopped	Start
Microsoft SharePoint Foundation Incoming E-Mail	Started	Stop
Microsoft SharePoint Foundation Sandboxed Code Service	Stopped	Start
Microsoft SharePoint Foundation Subscription Settings Service	Stopped	Start
Microsoft SharePoint Foundation Web Application	Started	Stop
Microsoft SharePoint Foundation Workflow Timer Service	Started	Stop
SharePoint Foundation Help Search	Started	Stop

Once complete you should now see that the SharePoint Foundation is *Started*.

Return to the SharePoint *Central Administration* screen.



Return the *System Settings* section and select **Configure outgoing e-mail settings** from the *E-Mail and Text Messages (SMS)* section.

Mail Settings Specify the SMTP mail server to use for Microsoft SharePoint Foundation e-mail-based notifications for alerts, invitations, and administrator notifications. Personalize the From address and Reply-to address.	Outbound SMTP server: SharePointSMTPServer From address: admin@domain.com Reply-to address: admin@domain.com Character set: 65001 (Unicode UTF-8)
	OK Cancel

Ensure that all the fields are complete as required. In the case of SBS 2008 ensure that the *Outbound SMTP server* is set to *SharePointSMTPServer*.

Press the **OK** button to save the configuration and return.



In the *Systems Settings* section select **Configure incoming e-mail settings** from the *E-Mail and Text Messages (SMS)* option.

Enable Incoming E-Mail If enabled, SharePoint sites can receive e-mail and store incoming messages in lists. Sites, lists, and groups will need to be configured individually with their own e-mail addresses. In automatic mode, all required settings are retrieved automatically. Advanced mode is necessary only if you are not using the SMTP service to receive incoming e-mail. When using advanced mode, you need to specify the e-mail drop folder.	Enable sites on this server to receive e-mail?	
Directory Management Service The Microsoft SharePoint Directory Management Service connects SharePoint sites to your organization's user directory in order to provide enhanced e-mail features. This service provides support for the creation and management of e-mail distribution groups from SharePoint sites. This service also creates contacts in your organization's user directory allowing people to find e-mail enabled SharePoint lists in their address book. To use the Directory Management Service you need to provide the SharePoint Central Administration application pool account with write access to the container you specify in the Active Directory. Alternatively you can configure this server farm to use a remote SharePoint Directory Management Web Service.	Use the SharePoint Directory Management Service to create distribution groups and contacts?	
Incoming E-Mail Server Display Address Specify the e-mail server address that will be displayed in web pages when users create an incoming e-mail address for a site, list, or group. This setting is often used in conjunction with the Microsoft SharePoint Directory Management Web Service to provide a more friendly e-mail server address for users to	E-mail server display address: <i>mylist</i> @ <b>companyweb</b> For example, mylist@example.com	

Select **Yes** to enable WSF to receive emails. Select **No** for the option to *Use the SharePoint Directory Management Service*. Enter a domain for the *E-Mail Server Display Address*.

#### Scroll down the page for more options.

Directory Management Service The Microsoft SharePoint Directory Management Service connects SharePoint sites to your organization's user directory in order to provide enhanced e-mail features. This service provides support for the creation and management of e-mail distribution groups from SharePoint sites. This service also creates contacts in your organization's user directory allowing people to find e-mail enabled SharePoint lists in their address book. To use the Directory Management Service you need to provide the SharePoint Central Administration application pool account with write access to the container you specify in the Active Directory. Alternatively you can configure this server farm to use a remote SharePoint Directory Management Web Service.	Use the SharePoint Directory Management Service to create distribution groups and contacts?
Incoming E-Mail Server Display Address Specify the e-mail server address that will be displayed in web pages when users create an incoming e-mail address for a site, list, or group. This setting is often used in conjunction with the Microsoft SharePoint Directory Management Web Service to provide a more friendly e-mail server address for users to type.	E-mail server display address: <i>mylist</i> @ companyweb For example, mylist@example.com
E-Mail Drop Folder Microsoft SharePoint Foundation checks periodically for incoming e-mail messages from the SMTP service. This setting specifies the folder in which to look for e-mail messages. When incoming e-mail settings are set to automatic mode, the e-mail drop folder is set automatically to the folder specified by the SMTP service. Note: When incoming e-mail settings are set to advanced mode you need to ensure that the log on account for the Windows service 'WSS_LONG_NAME Timer' has modify permissions on the e-mail drop folder.	E-mail drop folder: c:\inetpub\mailroot\drop For example, c:\inetpub\mailroot\drop
	OK Cancel

Ensure the E-mail drop folder is set to *c*:\*inetpub*\*mailroot*\*drop*.

Press the **OK** button to save the options and return.



Select the **Application Management** option from the menu on the left, then select **Manage content databases** from the *Databases* section.

SharePoint 2010	Central Admir Use this page to r	nistration → Ma manage content da	nage Content Da tabases for this web a	tabases pplication. Click a content database n	ame to change its properties.	
						0
Central Administration	🛋 Add a conten	nt database			Web Application: h	ttp://ciasvr01/ 🗸
System Settings	Database Name	Database Status	Database Read-Only	Current Number of Site Collections	Site Collection Level Warning	Maximum Number c
Monitoring	WSS_Content	Started	No	1	9000	15000
Backup and Restore Security						
Upgrade and Migration						
General Application Settings						
Configuration Wizards						

Click on the content database (in this case WSS\_CONTENT).

Failover Server You can choose to associate a database with a specific failover server that is used in conjuction with SQL Server database mirroring.	Failover Database Server
Database Capacity Settings Specify capacity settings for this database.	Number of sites before a warning event is generated 9000 Maximum number of sites that can be created in this database 15000
Search Server You can choose to associate a content database with a specific server that is running the Microsoft SharePoint Foundation search service.	Select Microsoft SharePoint Foundation search server
Remove Content Database Use this section to remove a content database from the server farm. When you select the Remove content database check box and click OK, the database is no longer associated with this Web application. Caution: When you remove the content database, any sites listed in that content database are removed from the server farm, but the site data remains in the database.	□ <sub>Remove content database</sub>
Preferred Server for Timer Jobs	Preferred Server for Timer Jobs CIASVR01
	OK Cancel

Scroll down the screen until you locate the *Search Server* section. From the drop down menu select the name of your WSF server. Also ensure that the WSF server name also appears in the *Preferred Server for Timer Jobs* section.

Press **OK** to save the new configuration.

67	Companyweb + Search Results		
Home		This Site 💌 introduction	۵ م
1-3	of 3 results		
	Chapter 1 - Introduction         Chapter 1 - Introduction © www.ciaops.com 1 July 2009 Page 2 Terms         Authors: System Account Date: 7/1/2009 Size: 1MB         http://ciasvr01/Shared Documents/1-introduction.pdf         Share a documents         Share a document with the team by adding it to this document library 1-introduction         Date: 7/27/2010         http://ciasvr01/Shared Documents/Forms/AllItems.aspx		
	<u>Companyweb</u> Add a new image, change this welcome text or add new lists to this page by dicking the edit button above. You can click on Shared Documents to add files or on the calendar to create new team events. Use the links in the getting started section to share 1-introduction Date: 7/27/2010 Size: 71KB http://ciasvr01		

If you now return to your WSF site and enter in a search request you should see the results displayed. Remember that search results will not display until an index crawl has completed.

#### 7.8 Conclusion

© <u>www.ciaops.com</u> 29 December 2014 There are number of ways to upgrade and migrate WSF. All have various advantages and disadvantages which needed to be carefully considered for each individual case. However, the positive thing is these various methods do provide a good deal of flexibility of getting SharePoint data from one installation to another.

This guide continues to be a work in progress and I encourage comments and feedback of any type. The only way that the Guide will improve if these is continued feedback.

Please send your comments and feedback to director@ciaops.com.