

Understanding The Palladium / ERP e-Commerce Integration

This feature is currently available on the **Enterprise 2012** version only.

Overview

Palladium offers seamless integration into the AccountMate ERP solution, (other solutions on the way) catering for a full 360 degree solution by allowing Palladium Clients to switch Purchase Orders directly to their Vendor's ERP solution while authenticating Terms, Credit Limits, Stock Availability & Pricing all at the push of a button. In addition a synchronisation facility updates the Item Masterfile in Palladium with new or amended Stock Items, Stock Images as well as the Suppliers price for that item catering for Real-Time Vendor information in Palladium. In addition to this, the inventory enquiry function will also interrogate the availability of an item in all Palladium Warehouses as well as that at the Vendor (should the Vendor allow). This not only supports a paperless environment but also alleviates the need to call the vendor saving an insurmountable time and money, and ensures that the Vendor offers unsurpassed 24/7/365 service to their Palladium Accounting Customers!

Process Flow/ Setup

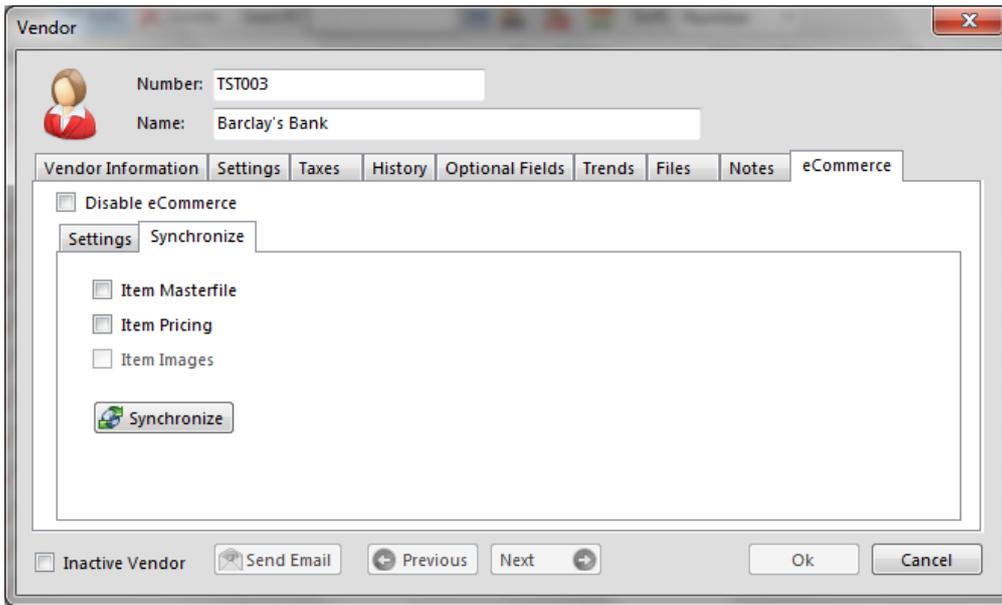
Client sets up ERP Integration on Vendor. The password is system generated based on the user terminal and stored on the ERP for authentication purposes.

The screenshot shows a 'Vendor' window with the following details:

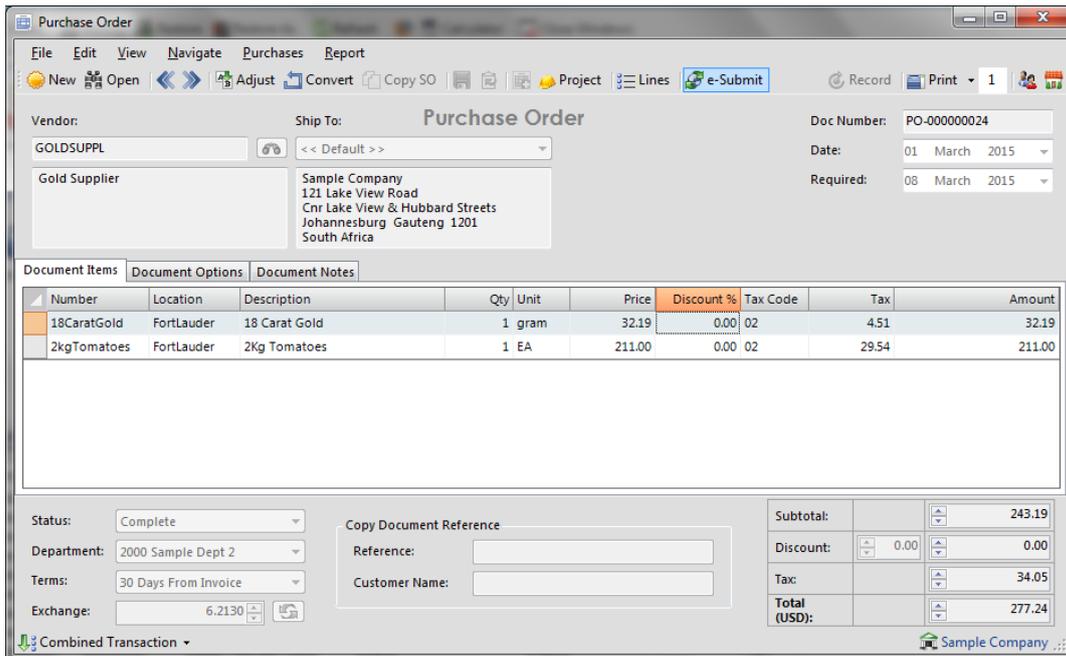
- Number: TST003
- Name: Barclay's Bank
- Tabbed interface: Vendor Information, Settings, Taxes, History, Optional Fields, Trends, Files, Notes, eCommerce (selected)
- Checkbox: Disable eCommerce
- Sub-tabbed interface: Settings, Synchronize
- ERP System: [Dropdown menu]
- URL / IP Address: http:// [Text field]
- ERP Account No: [Text field]
- ERP Password: [Text field]
- Test Connection button
- Customer Name: [Text field]
- Customer Password: WD-WX80AC9F0133402220222413997494695967; [Text field]
- Send Email button (with envelope icon)
- Footer: Inactive Vendor, Send Email button, Previous button, Next button, Ok button, Cancel button

The synchronisation function downloads product information and pricing.

Please note that optional function has been added to synchronise child / linked customers from the ERP to the customers in Palladium (where the Palladium Customer is set as the Parent Customer in the ERP)

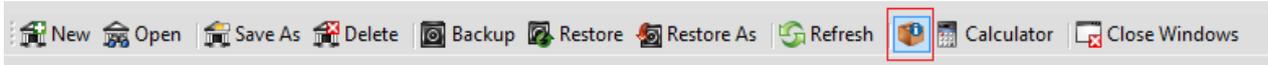


Once setup, the e-Submit function will be available to switch the order to the ERP supplier.



Stock Enquiries

The standard stock enquiry function on the main toolbar below has been enhanced to include all available stocks for all ERP integrated suppliers.



Once selected users can view the available stocks at their vendors on a real-time basis.

Price & Stock Check

Pricing Mode
 All Pricelists Customer Pricelist:

Item
 Number: Desc:

Item Pricing

Pricelist	Selling Price
REGULAR	R 16.15
Reseller	R 16.15

Vendor Stock

Account Number	Vendor Name	Avail
TST001	Abercrombie Hardware	223
TST003	Acme Novelties	31

Item Stock

Location	Description	Avail	Allocated	On Hand	On Order
DEFAULT	DEFAULT	0	0	0	0
FortLauder	Fort Lauderdale Warehouse	195	0	195	0
project1	Project 1 location2	0	0	0	0
Repair	Repair Johannesburg	0	0	0	0