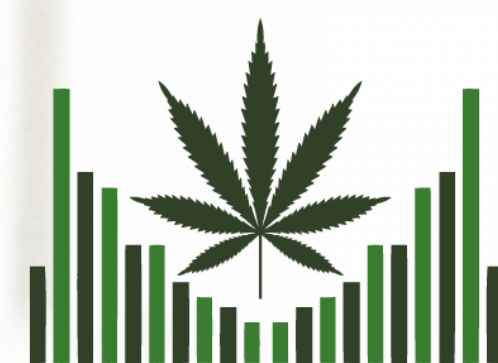


Risk Appetite Test



Cimone Casson LLC
Cashing Out On Cannabis





Circle the number of points for each of your answers and note the total for each section.

1. When do you plan to begin withdrawing money from your investments?

- | | |
|-------------------|--------|
| Less than 3 Years | 1pt |
| 3-5 Years | 3pts |
| 6-10 Years | 7pts |
| 11 Years Or More | 10 pts |

2. Once you begin to withdraw funds from your investments, you plan to spend all of the funds?

- | | |
|-------------------|------|
| Less than 2 years | 0pts |
| 2-5 years | 1pts |
| 6-10 years | 4pts |
| 11 years or more | 8pts |

Enter the total points from questions 1 and 2. Time Horizon Score:_____

A score of less than 3 indicates a very short investment time horizon. For such a short time horizon, a relatively low-risk portfolio of 40% short-term (average maturity of five years or less) bonds or bond funds and 60% cash investments is suggested, as stock investments may be significantly more volatile in the short term.



6. Consider this scenario: Imagine that in the past three months, the overall stock market lost 25% of its value. An individual stock investment you own also lost 25% of its value. What would you do?

- | | |
|------------------------|------|
| Sell all of my shares | 0 |
| Sell some of my shares | 2pts |
| Do nothing | 5pts |
| Buy more shares | 8pts |

Use the “Risk Preference” portion of the questionnaire to calculate your score.
Add up all your points and review the “Define Your Risk Tolerance”.

Points

Conservative 1-6

Moderate 7-15

Aggressive 16-26



3. Describe my knowledge of investments:

None	1pt
Limited	3pts
Good	7pts
Extensive	10pts

4. When you invest your money, you are?

Most concerned about my investment losing value	0
Equally concerned about my investment losing or gaining value	4pts
Most concerned about my investment gaining value	8pts

5. Select the investments you currently own:

Bonds and/or bond funds	3pts
Stocks and/or mutual funds and/or ETF	6pts
International securities and/or international funds	8pts

Example: You now own stock funds. In the past, you've purchased international securities. Your point score would be 8.