



WHAT YOU NEED TO GATHER:

- Stack of **ALL** your Monthly Bills
- Retirement and Investment Statements
- Credit Card Statements
- At least one month of printed Bank Statements

WHAT YOU NEED TO GET:

- Direct Deposit Slip
- Access to workplace Retirement Plan Enrollment Forms

REMEMBER TO TAKE ACTION:

- Print out the included Course Worksheets
- Make time to Take Action
- Join the Facebook Group:
<https://www.facebook.com/groups/theinvisiblessystem>

