PEOPLESOFT FINANCE TRAINING

COURSE STRUCTURE

6-Weeks Extensive program to become a PeopleSoft Finance Expert

Questions: kelly@peoplesofttutorial.com

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COURSE CURRICULUM

- Week 1

- Week 2-3

FSCM Basics

Procure to Pay

General Ledger

Order to Cash

- Week 5-6

- Week 4

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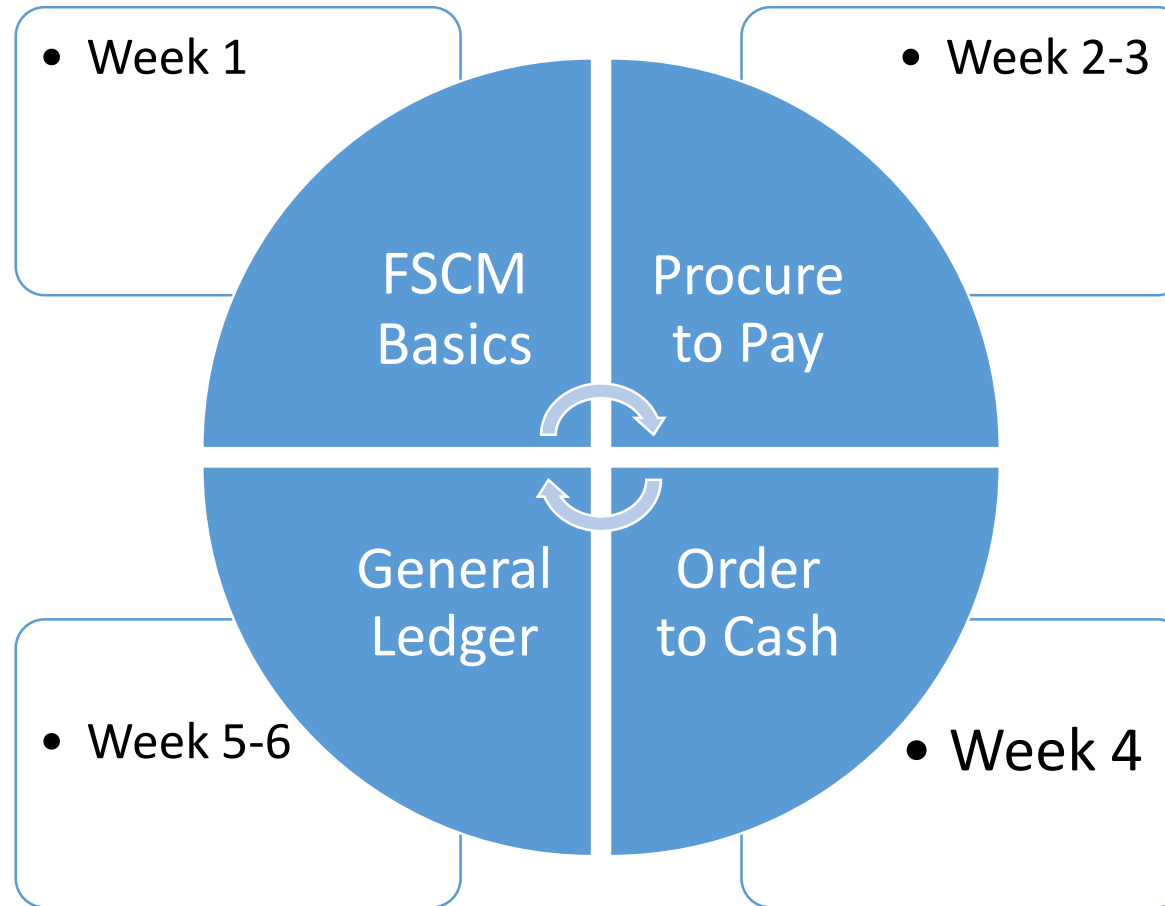
FSCM Basics – Week 1

Week	Day	Section	Topic
Week 1	Day 1	PeopleSoft Financial Basic Configurations	Session 1 - Course Introduction
			Session 2 - Introduction to Financial & Supply Chain
			Session 3 - Setid, Business Unit & Record Group
			Exercises 1 - Setid, Business Unit & Record Group
	Day 2	PeopleSoft System Architecture	PS System Architecture
			Session 4 - PS Application Design (10:27)
			PeopleSoft Fluid Introduction
			Session 5 - Setup Manager (5:28)
			Session 6 - Fluid Navigation Collection (3:54)
			Exercise 2 - Fluid Navigation Collection
	Day 3	PeopleSoft ChartFields Configuration	Session 7 - ChartFields Configuration
			Exercise 3 - ChartField Configuration
			Session 8 - Excel to CI
			Exercise 4 - Excel to CI
	Day 4	PeopleSoft Finance Fundamentals	Session 9 - Financial Fundamentals
			Session 10 - FSCM_Accounting Flow
	Day 5	PeopleSoft General Ledger Basic Configurations	Session 11 - Chartfield Concepts
			Session 12 - GL Journal Processing and Review
			Quiz

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Procure to Pay – Week 2

Week	Day	Section	Topic
Week 2	Day 6	PeopleSoft General Ledger Basic Configurations	Session 13 - Journal Generator
			Session 14 - Tree Manager
			Exercise 5 - Tree Manager
	Day 7	PS Query Manager	Session 16 - Query Manager
			Exercise 7 - Query Manager
		PS Security	Session 15 - PS Security
			Exercise 6 - PS Security
			Quiz 2
	Day 8	PeopleSoft Supply Chain Basic Setups	Session 17 - Market Rates
			Session 18 - Bank Setup
			Session 19 - Customer and Supplier Setup
			Exercise 8 - Customer Setup
			Exercise 9 - Bank Setup
			Exercise 10 - Create Supplier
		PS Query Manager	Session - FSCM Specific Important Queries
	Day 9	PeopleSoft Supply Chain Basic Setups	Session 20 - Document Sequencing
			Exercise 11 - Document Sequencing
			Quiz 3
	Day 10	PS FSCM - Procure to Pay	Session 21 - Procure to Pay Introduction
			Session 22 - Procure to Pay - Scenario Test

Procure to Pay – Week 3

Week	Day	Section	Topic
Week 3	Day 11	PeopleSoft Accounts Payable	Session 23 - Accounts Payable Processing
			Session 24 - Accounts Payable Configurations Part 1
			Session 25 - Accounts Payable Configurations Part 2
	Day 12	PeopleSoft Accounts Payable	Exercise 12 - Accounts Payable Setup_Part 1
	Day 18	PeopleSoft Accounts Payable	Exercise 13 - Accounts Payable Processing
	Day 13	Pay Cycle Processing	Session 26 - Pay Cycle Processing
			Exercise 14 - Pay Cycle Processing
	Day 14	PeopleSoft Purchasing	Session 27 - Purchasing Processes and Configurations
			Exercise 15 - Purchasing and Item
	Day 15	PeopleSoft Sub-modules Basic Setups	Session 28 - Chartfield Combination Edit
			Exercise 16 - Chartfield Combination Edit
			Session 29 - Batch scheduling
			Exercise 17 - Batch Scheduling
			Quiz 4

Order to Cash – Week 4

Week	Day	Section	Topic
Week 4	Day 18	PeopleSoft Account Receivable	Session 32 - Accounts Receivable Processes and Configurations
			Exercise 19 - Accounts Receivable Configuration
			Exercise 20 - Accounts Receivable Processing
			Quiz
	Day 16	RECAP - Session 1	RECAP & DISCUSSION (Part 2)
	Day 17	PeopleSoft Billing	Session 30 - Billing Introduction
			Session 31 - Billing Configuration
			Exercises 18 - Billing Setups and Processing
	Day 19	Order Management and Inventory	Session 33 - Order Management & Inventory - Introduction
			Session 34 - Order Management & Inventory - Processing (Part 1)
			Session 35 - Order Management & Inventory - Processing (Part 2)
			Exercise 21 - Order Management Processing
	Day 20	PeopleSoft Asset Management	Session 36 - Asset Management Introduction
			Session 37 - Asset Management Configuration
			Exercise 22 - Asset Management Setups_Part 1
			Exercise 23 - Asset Management Processing_Part 2
			Quiz

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General Ledger – Week 5

Week	Day	Section	Topic
Week 5	Day 21	PeopleSoft Financial Basic Configurations	Session 38 - General Ledger Basic Setups
			Exercise 24 - GL Basic Setups
			Session 39 - Spreadsheet Journals Upload
			Exercise 25 - Spreadsheet Journal Upload
	Day 22	PeopleSoft Financial Basic Configurations	Session 40 - Suspense Accounting
			Exercise 26 - Suspense Accounting
	Day 23	PeopleSoft General Ledger - Multi-Currency Processes	Session 41 - Introduction to GL Core Processes
			Session 42 - Allocation
			Session 43 - Revaluation
			Session 44 - Translation
	Day 24	PeopleSoft General Ledger - Multi-Currency Processes	Exercise 27 - Allocation
			Exercise 28 - Revaluation
			Exercise 29 - Translation
			Quiz
	Day 25	RECAP - Session 2	RECAP & DISCUSSION (Part 2)

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General Ledger – Week 6

Week	Day	Section	Topic
Week 6	Day 26	PeopleSoft General Ledger - Core Processes	Session 45 - Interim Close
			Exercise 30 - Interim Close
			Session 46 - Year End Close - Introduction
			Session 47 - Year End Close - Configurations
			Session 48 - Year End Close - Scenario Test
			Exercise 31 - Year End Close
			Quiz
	Day 27	PeopleSoft General Ledger - Core Processes	Session - Simplified Journal Entry (New feature - Image 29)) (5:45)
			Session 49 - Interunit / Intraunit Accounting
	Day 28	PSGL Consolidation	Session 50 - Consolidation Introduction
			Session 51 - Consolidation Configurations
			Exercise 32 - Consolidation
			Quiz
	Day 29	PSGL Commitment Control	Session 52 - Commitment Control - Introduction
			Session 53 - Commitment Control - Configurations
			Exercise 33 - Commitment Control
	Day 30	RECAP - Session 3	FSCM Interview Questions
			FSCM Specific Important Queries
			Implementation Challenges
		Bonuses	Session 54 - Approval Workflow
			Exercise 34 - Approval Workflow
			Journal Processing in PeopleSoft General Ledger
			Session - Configurations to use GMAIL as SMTP server for PeopleSoft
			FSCM Cheatsheets

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