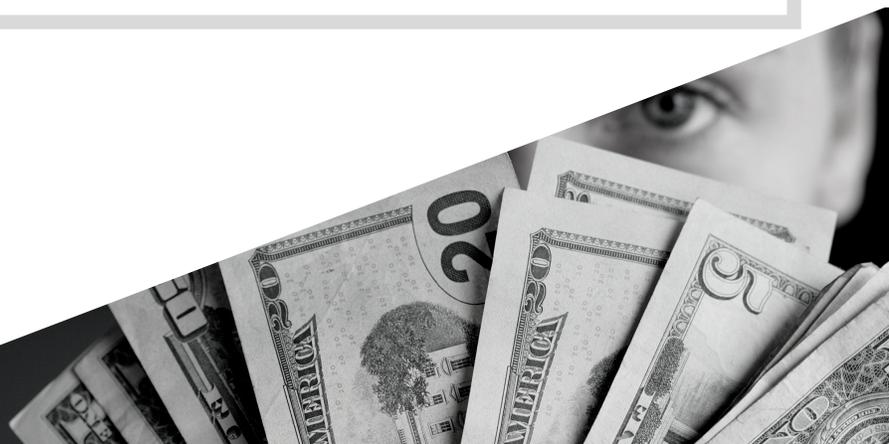

REFLECT & PLAN AHEAD TOOL

In the first session, you learned what your money values are. After that, you figured out what your kiddos money values are. And now you know what the 5 Pillars of Money are and where we're headed in the rest of the course.

It's time to take some time to reflect on what you've learned and try to plan ahead to overcome any obstacles down the road.

Take a look at the course summary and the 5 Pillars of Money. Using the Reflect & Plan Ahead Tool, write down which Pillar you think will be the most challenging for you to teach your child? Why?



How can you plan ahead to help overcome this? (For example, if you've had trouble with saving, think about how you'll express to your kiddo the importance of doing so? Perhaps you want to talk about some regrets you have about not saving more, not saving earlier, wasting money on silly wants, etc.)

Which Pillar will be the most challenging for your kiddo to learn? Why?



How can you plan ahead to help overcome this? Does your kiddo burn through their allowance like a hot knife through butter? You'll need to reflect on how you can incentivize savings (spoiler alert: I've got some ideas I'll share in the savings section, but you know your kid the best). Does your child have a hard time spending money on anything? You'll want to reflect on how you can show them that spending money can actually be wonderful when done in the right context and to the correct degree.

