# Module 3: Your Financials

*“When it comes to tackling your financial goals,
whatever they might be, there’s no time like the present.’”
Suze Orman*

We have found that there are 10 key considerations that will help you paint a clear financial picture:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Many entrepreneurs are \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_,
so focusing on \_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_ is not a preferred activity.

When the \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ of your business are met, everything else \_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_.

Two types of goal setting will help your business to the next level:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

# Assignment: Your Financials

# Setting Your Financial Goals

|  |
| --- |
| 1. Based on your income from last year, set both a realistic goal and a stretch financial goal for this year. Have a bit of fun by setting a dream goal as well
 |
|  |
| 1. For your ideal future, what obstacles and challenges do you see in your path?
 |
|  |
| 1. The answer(s) to the above question will define your goals. Identify each goal that, when met, will help you overcome those obstacles and challenges.
 |
|  |
| 1. Map out the action steps needed to achieve each goal and assign those steps to the appropriate team member.
 |
|  |
| 1. Repeat the above process for each goal.
 |
|  |