

S&P 500 from 40 onward

FOR THE 1 to 40, JUST SCROLL TO THE DOCUMENT BELOW THIS ONE!

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Comcast stock - PE 10!

Market Summary > Comcast Corporation

38,09 USD

+ Follow

+37.79 (12,596.67%) ↑ all time

Closed: 18 Apr, 08:00 GMT-4 • Disclaimer

Pre-market 38,47 +0,38 (1,00%)

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



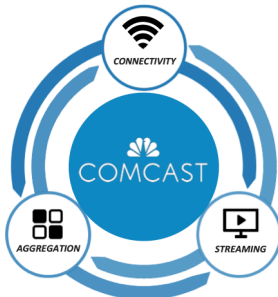
Open	37,99	Mkt cap	160,59B	52-wk high	48,22
High	38,24	P/E ratio	31,42	52-wk low	28,39
Low	37,94	Div yield	3,05%		

xfinity

2022 Highlights and Strategic Overview



- ✓ \$121.4B in Revenue
- ✓ \$36.5B in Adjusted EBITDA
- ✓ \$3.64 in Adjusted EPS
- ✓ \$12.6B in Free Cash Flow
- ✓ \$17.7B in Return of Capital
- ✓ Made Successful Transitions in President and CFO Roles



Implementing cost actions taken in 4Q22;
Raising dividend by \$0.08 to \$1.16 in 2023, +7.4% y/y;
our 15th consecutive annual increase

3 See Notes on Slide 12

Revenue (\$B) Adj. EBITDA (\$B)

xfinity COMCAST BUSINESS

\$66.3

\$29.4

- Adjusted EBITDA +4.6%; Adjusted EBITDA margin increased to 44.3%, a record high
- Total customer relationship net additions were 75K and total broadband customer net additions were 250K
- Added 1.3M wireless customer lines, a record high; surpassed 5M customer lines in just 5 years
- Started rolling out multi-gig broadband speeds; announced the launch of even faster, multi-gig symmetrical speeds beginning in '23

NBCUniversal

\$39.2

\$6.0

- Adjusted EBITDA +4.9%, including Peacock losses
- Peacock paid subscribers in the U.S. more than doubled, surpassing 20M at year-end; Peacock revenue nearly tripled to \$2.1B
- Studios Adjusted EBITDA +6.6%; ranked #2 studio in worldwide box office for the year
- Theme Parks Adjusted EBITDA increased \$1.4B to \$2.7B, a record high, reflecting increases at each park

sky

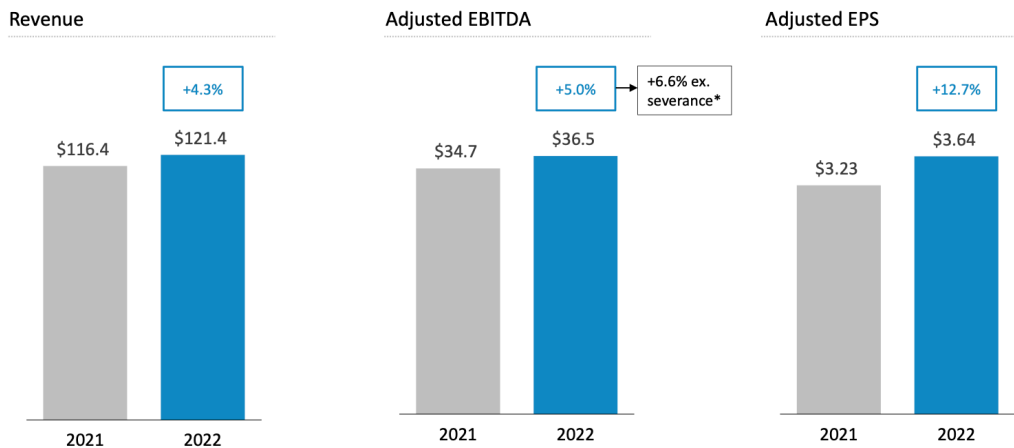
\$18.0

\$2.5

- Adjusted EBITDA +20.3% on a constant currency basis

Consolidated 2022 Financial Results

(\$ in billions, except per share data)

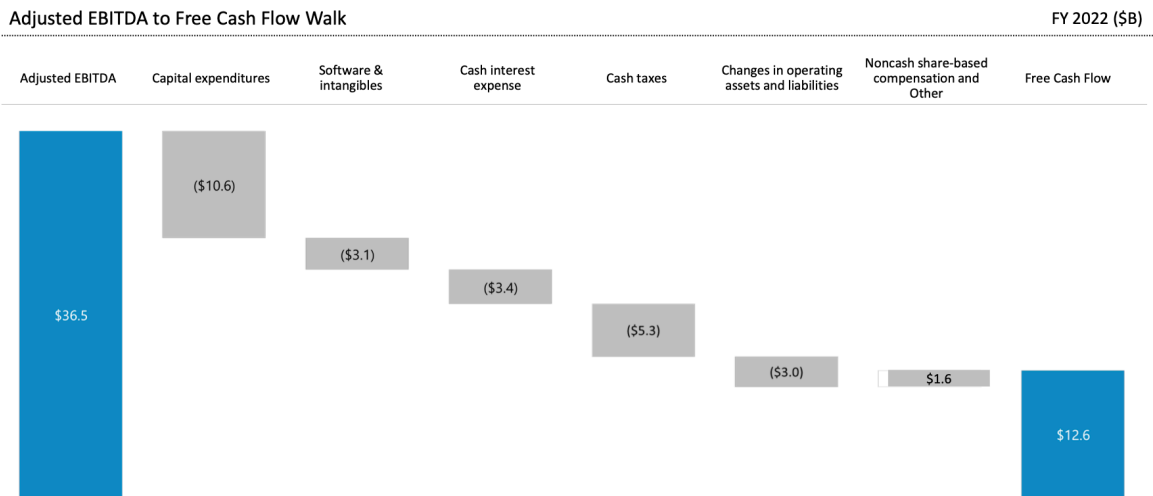


Significant Free Cash Flow Generation: \$12.6 Billion in FY 2022

4 *Reported results for 2022 include increased severance costs. Refer to Notes page for further details. See Notes on Slide 12

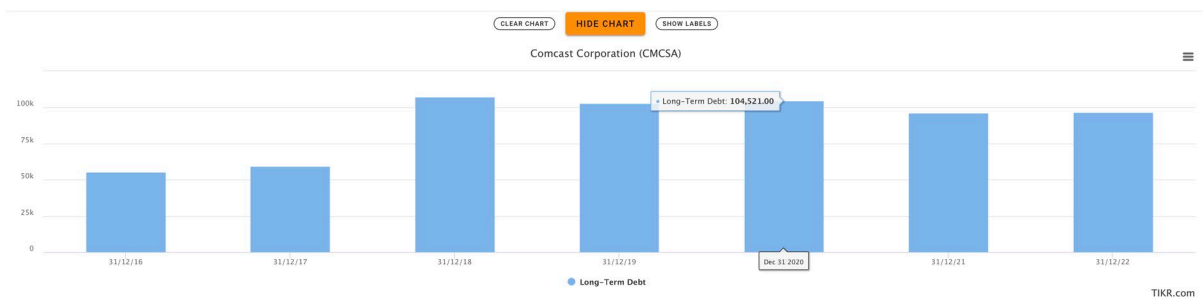
a bit more expensive on the FCF side

Free Cash Flow Generation



11 See Notes on Slide 12; Differences may exist due to rounding

same as VZ, debt is the key here..



Wells Fargo - Bank - Even Buffett Sold

Anyway, I don't know much about banks and for a good reason:

<https://www.youtube.com/watch?v=EMhoCEYSa6o>

Nike

I have no idea what people were thinking a year ago when NKE was that expensive, the PE ratio was 45, and now it is 36, which is still crazy.

Market Summary > Nike Inc

125,67 USD

+ Follow

+125.39 (44,782.14%) ↑ all time

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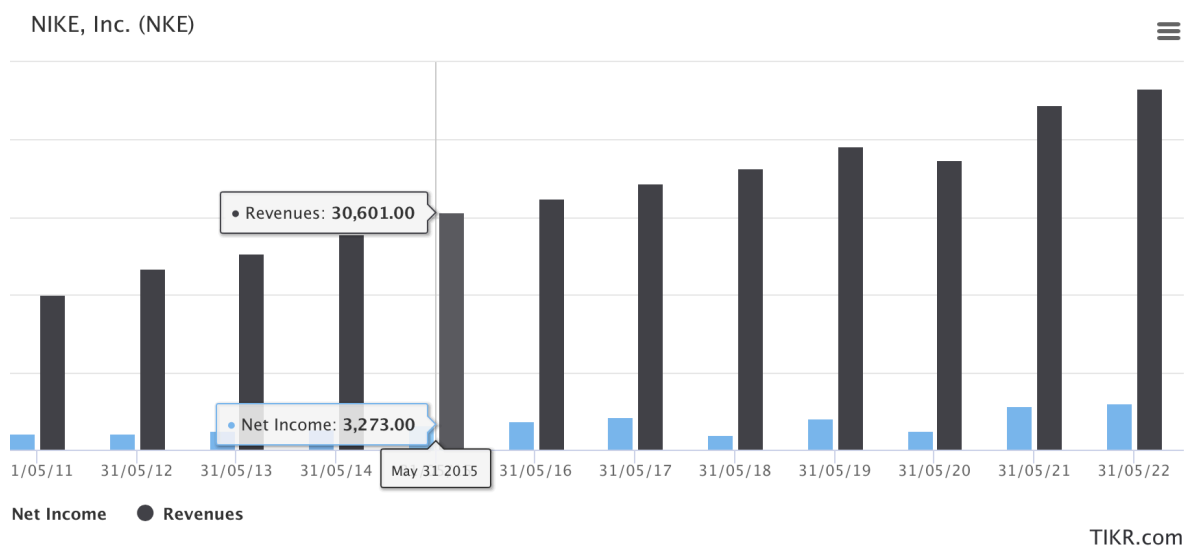
Pre-market 125,42 -0,25 (0,20%)

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	126,00	Mkt cap	193,15B	CDP score	B
High	126,08	P/E ratio	36,25	52-wk high	139,14
Low	124,92	Div yield	1,08%	52-wk low	82,22

It seems the market expects a continuation in growth for NKE like it has been the case in the last decade or two.



That can happen, but if it doesn't, then a PE ratio of 36 is extremely risky. It is so simple, likely good business, but not a fair price.

Philip Morris

Market Summary > Philip Morris International Inc.

101,51 USD

+ Follow

+50.45 (98.81%) ↑ all time

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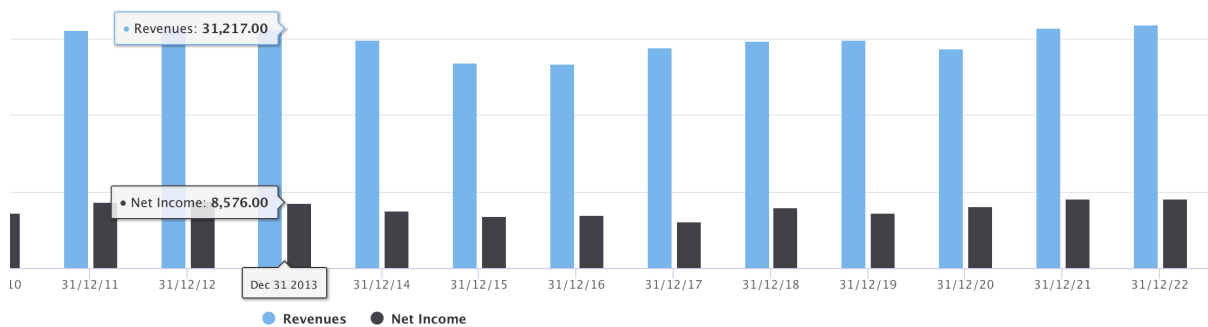
Pre-market 102,31 +0,80 (0,79%)

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max

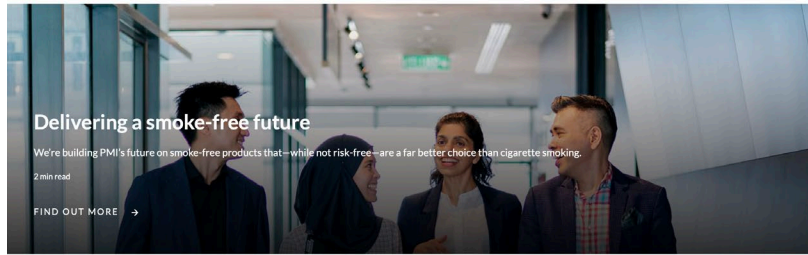


Open	101,49	Mkt cap	157,56B	CDP score	A
High	101,92	P/E ratio	17,46	52-wk high	109,81
Low	101,10	Div yield	5,00%	52-wk low	82,85

Net income and revenues are stable, and their business is in keeping things that way. But too expensive for the risk of it eventually going down after all as it is a declining sector.



Also, the stock didn't go anywhere for a decade, I don't see what would make a change there, thus 5% is not enough. And even the company is focusing on a smoke free future, but what if it doesn't work, if there is no future... not for me.

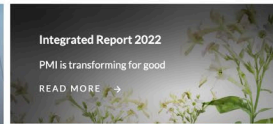


Delivering a smoke-free future

We're building PMI's future on smoke-free products that—while not risk-free—are a far better choice than cigarette smoking.

2 min read

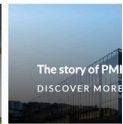
[FIND OUT MORE →](#)



Integrated Report 2022

PMI is transforming for good

[READ MORE →](#)



The story of PMI

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Our multicategory approach toward a smoke-free future

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OUR SCIENCE

Cutting-edge research and technology



WHAT'S THE DIFFERENCE?



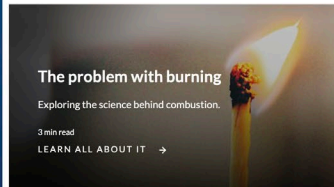
A demand for less harmful alternatives

4 min read



What is tobacco harm reduction?

7 min read



The problem with burning

Exploring the science behind combustion.

3 min read

[LEARN ALL ABOUT IT →](#)

NextEra Energy - financial engineering at its best

Market Summary > NextEra Energy Inc

78,94 USD

+ Follow

+76.59 (3,259.15%) ↑ all time

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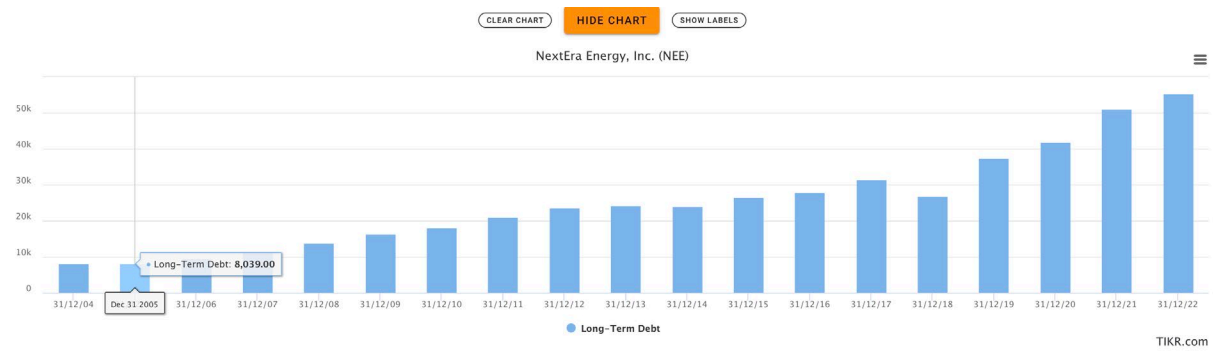
Pre-market 78,93 -0,010 (0,013%)

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	78,31	Mkt cap	159,73B	52-wk high	91,35
High	79,16	P/E ratio	37,66	52-wk low	67,22
Low	78,29	Div yield	2,37%		

50 billion of debt



Ok, the value of the assets is 3 times that, but the value of the assets depends on interest rates, with those higher..... so, this shows that the markets expects lower rates going forward, what if it doesn't happen...

Raytheon Technologies

Market Summary > Raytheon Technologies Corp

104,09 USD

+ Follow

+57.85 (125.11%) ↑ all time

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Pre-market 104,00 -0,090 (0,086%)

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max

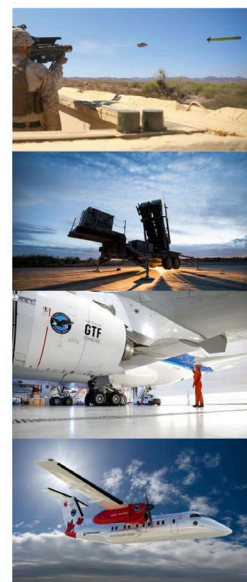


Open	104,63	Mkt cap	152,31B	CDP score	B
High	104,91	P/E ratio	29,65	52-wk high	106,02
Low	103,86	Div yield	2,11%	52-wk low	80,27

2022 Highlights

- Sales up 6% organically year-over-year & **strong free cash flow***
- Commercial aftermarket **up 25% year-over-year**
- Received **\$86B** of new awards; **1.28** full year book-to-bill
- Achieved **\$405M** of incremental gross merger cost synergies; **\$1.4B** merger-to-date
- Returned **\$5.9B** of capital to shareowners; including **\$2.8B** of share repurchases

2022
\$67.1B Sales
\$4.78 Adjusted EPS*
\$4.9B Free cash flow*
\$175B Company backlog



RTX is well positioned to capitalize on the growing aerospace and defense markets in 2023



TRADING AT 50 times FCF ?!?!?!?

when it comes to defense, you depend on government spending... but that is just part of their business.

Anyway, guidance:

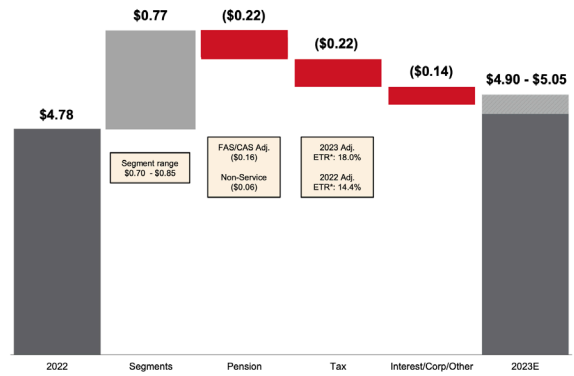
2023 Outlook

Full Year Outlook

Sales	\$72.0B - \$73.0B
Organic sales growth*%	7% - 9%
Adjusted EPS*	\$4.90 - \$5.05
Free cash flow* ¹	~\$4.8B

1) Free cash flow outlook assumes the legislation requiring R&D capitalization for tax purposes is not repealed

2023 Adjusted EPS*



ok, it might happen, but still expensive.... I simply don't see the point of investing at a PE ratio of 25...

Bristol Myers Squibb

Market Summary > Bristol-Myers Squibb Co

69,86 USD

+ Follow

+65.31 (1,435.38%) ↑ all time

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Pre-market 69,90 +0,040 (0,057%)

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	70,27	Mkt cap	146,94B	CDP score	B
High	70,42	P/E ratio	23,70	52-wk high	81,44
Low	69,55	Div yield	3,26%	52-wk low	65,28

another pharma, I know the PE ratio before I even check the stock

Netflix

Market Summary > Netflix Inc

323,12 USD

+ Follow

+321.91 (26,604.13%) ↑ all time

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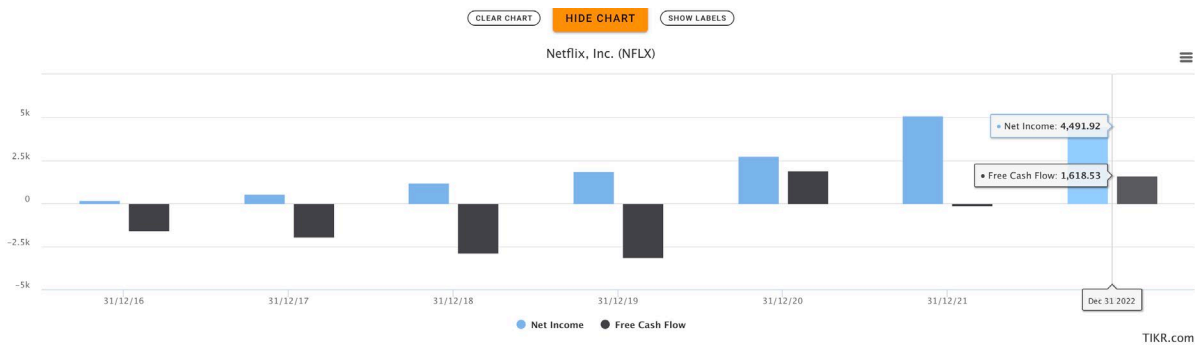
Pre-market 320,00 -3,12 (0,97%)

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max

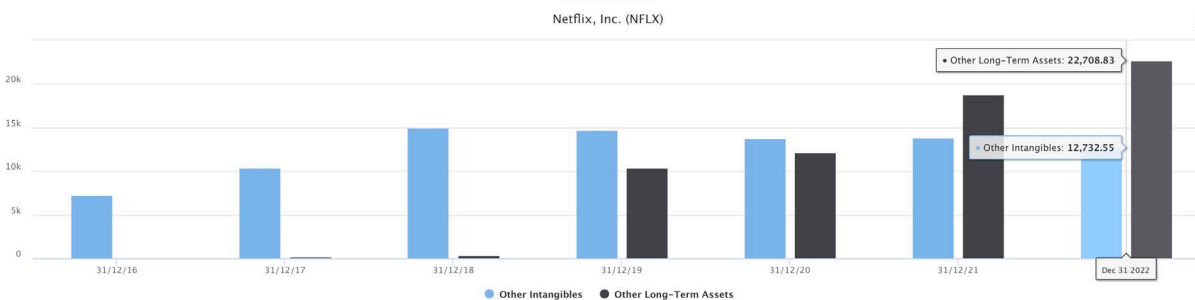


Open	324,21	Mkt cap	143,90B	52-wk high	379,43
High	325,75	P/E ratio	34,70	52-wk low	162,71

The stock rebounded since that slowdown in expectations. The key to understand with NFLX is net income vs. cash flow.



The thing is that net income depends mostly on how they value their investment in movies - they are constantly investing in content and saying it is more and more valuable, is it? Once you watched something, will you watch it again?



content assets are higher and higher:

Netflix, Inc.

Consolidated Balance Sheets
(in thousands)

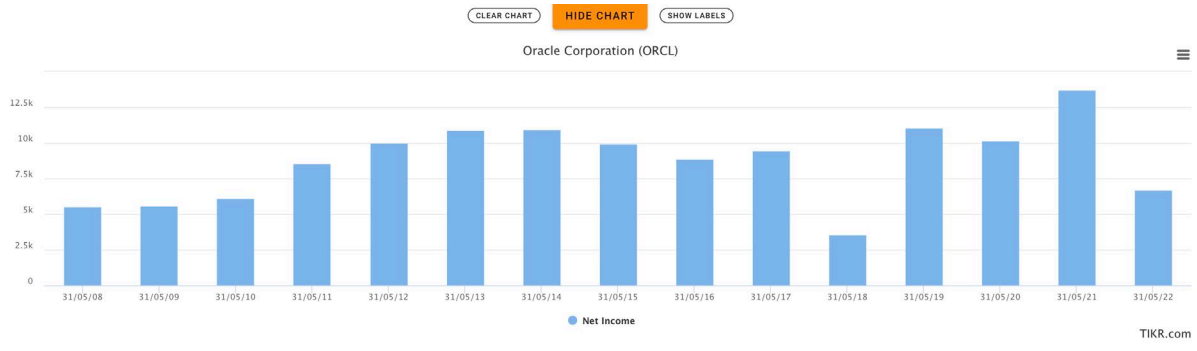
	As of	
	March 31, 2023	December 31, 2022
	(unaudited)	
Assets		
Current assets:		
Cash and cash equivalents	\$ 6,714,594	\$ 5,147,176
Short-term investments	1,112,910	911,276
Other current assets	2,655,119	3,208,021
Total current assets	10,482,623	9,266,473
Content assets, net	32,349,184	32,736,713
Property and equipment, net	1,413,094	1,398,257
Other non-current assets	5,245,444	5,193,325
Total assets	\$ 49,490,345	\$ 48,594,768

I think both Netflix and Disney have reached their growth maximum with 230/250 million users - - that is about it for now, stability ahead now. But will they ever be profitable?? Or will this be a business that will always eat up cash flows.... I don't know..Plus, there is always somebody going after your attention...

Not for me, especially not now, this is a buy on oversold, sell on good times, both scenarios will be there in the future, I am sure it is going to be volatile.

Oracle - the buyback Wall Street Mania

Net income isn't growing but they are pushing on buybacks and therefore the stock is up. However when the stock is up, the buybacks make less and less sense.



for now the above game of forcing buybacks works on Wall Street, I don't want to be on the other end if it ever stops working.

Market Summary > Oracle Corporation

95,81 USD

+ Follow

+95.74 (136,771.43%) ↑ all time

Closed: 19 Apr, 19:40 GMT-4 • Disclaimer

Pre-market 95,42 -0,39 (0,41%)

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	95,59	Mkt cap	258,67B	CDP score	B
High	96,47	P/E ratio	31,49	52-wk high	96,74
Low	95,59	Div yield	1,67%	52-wk low	60,78

let's find better.

Advanced Micro Devices

The stock is following the semis cycle like other stocks do:

Market Summary > Advanced Micro Devices, Inc.

89,94 USD

+ Follow

+80.69 (872.32%) ↑ all time

Closed: 20 Apr, 06:14 GMT-4 • Disclaimer

Pre-market 88,90 -1,04 (1,16%)

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	88,51	Mkt cap	144,75B	CDP score	B
High	90,54	P/E ratio	107,04	52-wk high	109,57
Low	88,22	Div yield	-	52-wk low	54,57

Even in their best year, they made \$3 billion, thus a PE ratio of 50...

Way too expensive to be considered for value investing!