



Checklist of tasks to complete before moving onto STREAMLINE

You are ready to proceed to STREAMLINE if you have done the following:

- ☐ You picked your preferred tech stack
 - Electronic Medical Records
 - CRM (newsletter service)
 - Efficiency tools (Text expander, Boomerang)
 - Online Scheduler
 - Website
- ☐ You have your Disclaimers and Consent forms
- ☐ You have solidified your communication preferences
- ☐ You are aware of where your boundaries are leaky and consciously looking to recognize (and correct) them

Remember to calculate [your Catalyst Score](#) to assess your growth!

If you are ready to proceed with the next module, let's go [STREAMLINE](#) your daily efforts!

[CLICK HERE TO GO TO THE NEXT MODULE](#)