

S&P 500 100 to 150

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Estee Lauder Companies Inc 31

Fiserv- ok, but pricy for the situation

This was a Seth Klarman holding but I see he mostly sold his position.

Number of shares	Holdings current value	% of portfolio
533 Thousand	\$59.8 Million	1.06%



The company provides services to the financial community. The stock did greatly over the last decade with increased digitalization.

Market Summary > Fiserv Inc

113,90 USD

+ Follow

+113.62 (40,578.57%) ↑ all time

2 Jun, 16:00 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	113,41	Mkt cap	70,31B	CDP score	C
High	114,35	P/E ratio	30,12	52-wk high	122,39
Low	112,85	Div yield	-	52-wk low	87,03

It is a growth business. Maybe there will be a slowdown if there are more issues in banking sector that might give an opportunity but for me the key factor is the PE ratio of 30. They did also grow thanks to acquisitions so I don't see, or better to say, it is too risky for me to bet on a double in revenues and net income in the coming 5 years which would be needed to make money on this.

Lam Research- insane volatility- not value investing

LAM, the provider of wafer making machines, is extremely volatile because it tracks the semis sector volatility.

Market Summary > Lam Research Corporation

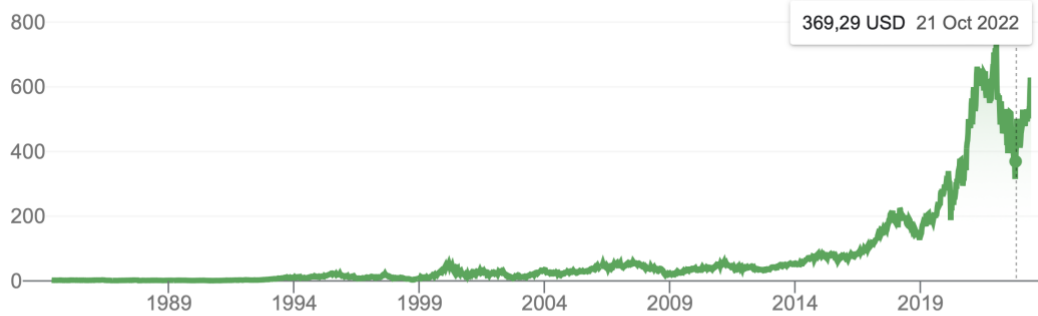
613,67 USD

+ Follow

+611.45 (27,542.79%) ↑ all time

2 Jun, 16:00 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	620,00	Mkt cap	82,44B	CDP score	B
High	621,99	P/E ratio	17,09	52-wk high	644,60
Low	607,75	Div yield	1,12%	52-wk low	299,59

Higher investments into semis production will benefit them, lower will do the opposite. For me, simply too much expectations baked into the price. This isn't value investing.

Duke Energy Corporation

I remember Duke Energy from 2003 because it was a well covered stock on a local stocks forum in Croatia. The key here is that here and there these stable utilities actually get risky.

Market Summary > Duke Energy Corp

89,68 USD

+ Follow

+79.80 (807.69%) ↑ all time

2 Jun, 16:03 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	88,00	Mkt cap	69,11B	52-wk high	113,67
High	89,90	P/E ratio	28,88	52-wk low	83,76
Low	87,20	Div yield	4,48%		

Looks like a stable company, good dividend, but like with Southern that we recently looked at, there is a \$70 billion debt pile. When things are stable all will be great, when not, it can get ugly like it was the case in 2002/2003.

Target- long-term INVESTING

Of course, had a lot of questions about Target [approximately a year ago](#). Now we are down 50% which is a big hit. I think here one needs to understand the long-term trend and natural long-term business forces. This is long-term investing, not buy and hold forever. Long-term investing is trying to figure out whether something is a long-term competitive durable advantage or it is a temporary benefit. If temporary, then to quote Munger: "ah, it is just a God damn retailer"

Market Summary > Target Corp

133,22 USD

+ Follow

+130.14 (4,225.32%) ↑ all time

Closed: 5 Jun, 07:06 GMT-4 • Disclaimer
Pre-market 132,39 -0,83 (0,62%)

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	131,24	Mkt cap	61,49B	CDP score	A-
High	133,28	P/E ratio	22,66	52-wk high	183,89
Low	130,56	Div yield	3,24%	52-wk low	126,75

Becton- medical tech, not for me

Market Summary > Becton Dickinson and Co

251,79 USD

+ Follow

+248.87 (8,522.95%) ↑ all time

2 Jun, 16:00 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	249,49	Mkt cap	71,51B	CDP score	B
High	253,50	P/E ratio	47,19	52-wk high	269,06
Low	249,30	Div yield	1,45%	52-wk low	215,90

Micron Technology

Did discuss MU recently but the market anticipated the cycle and skyrocketed the stock already. Too much volatility in the semis sector for me, prefer to avoid if not getting paid to wait, which I am not with 0.67% yield.

Market Summary > Micron Technology Inc

69,17 USD

+ Follow

+67.76 (4,805.67%) ↑ all time

Closed: 5 Jun, 07:18 GMT-4 • Disclaimer

Pre-market 68,97 -0,20 (0,29%)

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	69,98	Mkt cap	75,70B	CDP score	C
High	70,54	P/E ratio	49,68	52-wk high	74,77
Low	68,29	Div yield	0,67%	52-wk low	48,43

Paypal- Business model

Hm, [another one I got right](#)

Paypal Stock Analysis - NOT A BARGAIN
 40K views • 1 year ago
 Value Investing with Sven Carlin, Ph.D.
 I share my views on Paypal stock that is down more than 50%, but I am not positive and it is an example of how a stock being ...
 PYPL Stock Price | Business Overview | PYPL Stock Valuation | Market's View
 4 chapters

Market Summary > PayPal Holdings Inc

63,96 USD + Follow

-20.38 (-24.16%) ↓ past 5 years

Closed: 5 Jun, 07:10 GMT-4 • Disclaimer
 Pre-market 64,09 +0,13 (0,20%)



Open	63,74	Mkt cap	71,36B	CDP score	A-
High	64,40	P/E ratio	27,08	52-wk high	103,03
Low	63,56	Div yield	-	52-wk low	58,95

Many of my Research Platform members now use Revolut for internet payments. Thus, there is so much competition and the technology levels the field. Hard to have a competitive advantage in the environment, plus Paypal's fees are a disgrace... Thus, hard.. maybe it will rebound but.... it is more likely it will remain ugly..

But, the earnings look great. Everything seems up and guidance is also up!

This might be the key, net income is down, thus their profitability model is in jeopardy due to the competition. As a customer I want transactions and all for free. I feel there will be a lot of disruption coming also in the credit card world....



Q1'23 Highlights

	GAAP		Non-GAAP	
	USD \$	YoY Change	USD \$	YoY Change
Net Revenues	\$7.04B	9%	\$7.04B	10% ¹
Operating Income	\$1.0B	41%	\$1.6B	19%
EPS	\$0.70	61%	\$1.17	33%

“PayPal had a very good start to 2023 and delivered stronger than expected performance in the first quarter. We’re working hard to continually improve our already popular checkout and digital wallet experiences, and it is beginning to pay off. We are confident in our momentum and are raising our full-year EPS guidance as a result.”

Dan Schulman
President and CEO

AON- priced like the market- insurance...

Market Summary > Aon PLC

313,80 USD

+ Follow

+308.80 (6,176.00%) ↑ all time

2 Jun, 16:02 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	312,30	Mkt cap	64,09B	CDP score	D
High	314,63	P/E ratio	25,17	52-wk high	338,27
Low	311,17	Div yield	0,78%	52-wk low	246,21

Equinix- what is the advantage?



Equinix Inc

NASDAQ: EQIX

Overview

Compare

Financials

Market Summary > Equinix Inc

757,61 USD

+ Follow

+337.61 (80.38%) ↑ all time

2 Jun, 16:00 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	754,39	Mkt cap	70,85B	CDP score	A
High	762,69	P/E ratio	85,80	52-wk high	762,69
Low	738,88	Div yield	1,80%	52-wk low	494,89

AFFO per share is expected to be 30, thus priced in line with the market... I have nothing to add here.

Colgate Palmolive CL- PE 40, are you insane?

Market Summary > Colgate-Palmolive Company

76,05 USD

+ Follow

+74.66 (5,371.22%) ↑ all time

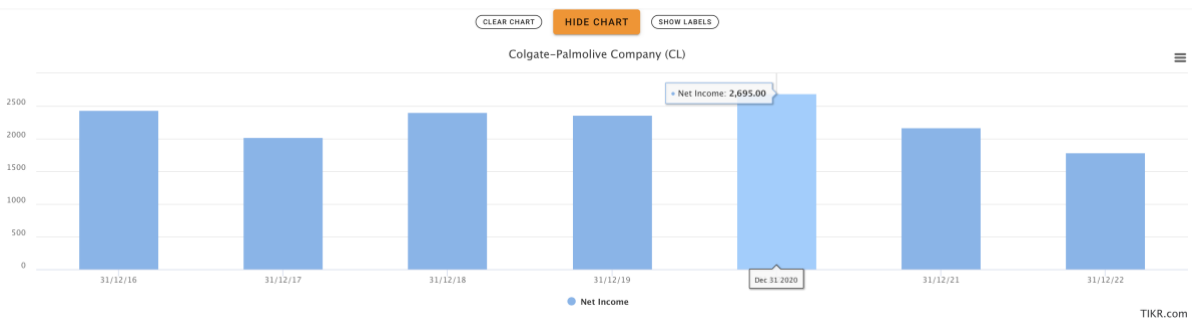
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1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	74,75	Mkt cap	63,09B	CDP score	A
High	76,12	P/E ratio	39,86	52-wk high	83,81
Low	74,60	Div yield	2,52%	52-wk low	67,84

The decline in net income is due to a decline in gross margins - will they be able to revert that over time to get back to the \$2.5 billion in net income? Maybe, but even if, that would still be a PE ratio of above 25.



Eaton

Market Summary > Eaton Corporation PLC

186,48 USD

+ Follow

+183.32 (5,801.27%) ↑ all time

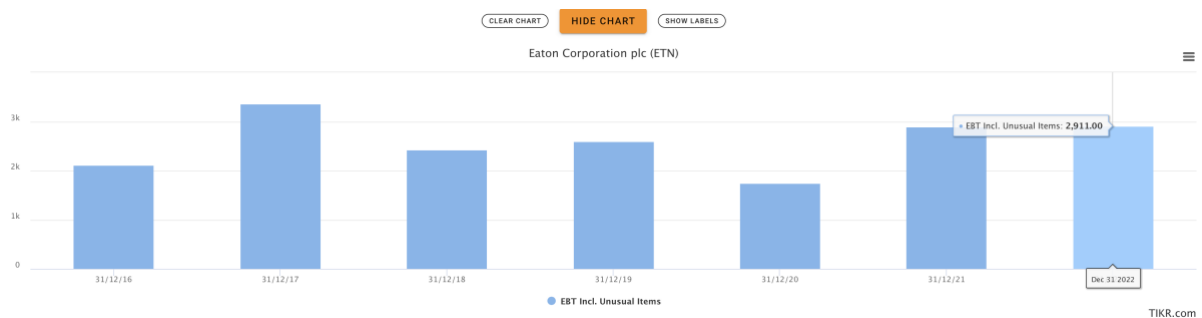
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1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	181,41	Mkt cap	74,33B	CDP score	A-
High	187,38	P/E ratio	29,09	52-wk high	187,38
Low	181,30	Div yield	1,84%	52-wk low	122,50

So, since the pandemic the stock boomed, PE ratio of 30, but I don't get what changed from prior to the pandemic? Net income was higher in 2017 but the stock traded at 40% of the current price.



Ok, the electrification trend has boomed, but still a PE ratio of 30? Maybe, but risky...

Summary

Megatrends, re-industrialization, infrastructure spending already driving higher growth and have changed the long-term growth outlook for our company.

First quarter record financial performance demonstrates strong ongoing operating execution to deliver profitable growth.

Record backlogs and solid orders remain robust and underpin growth expectations for the year and continued benefits from secular growth tailwinds.

Well positioned to deliver on 2023 results, and raised full year guidance, after posting Q1 that exceeded our commitments.

Expect to exceed our 2025 targets for organic revenue growth, margin improvement and adjusted EPS growth.

CSX- railroad

I did an [analysis on railroads](#) a while ago where I was spot on Kansas City :-)

Railroad stocks list with detailed analysis:

- ✔ [Canadian National Railway Stock](#) – NYSE: CNI – good
- ✔ [Canadian Pacific Railway Stock](#) – NYSE: CP – good
- ✔ [CSX Corporation](#) – Nasdaq CSX – best cash flow yield
- ✔ [FSTR stock analysis](#) – wait for single digit stock price
- ✔ [Kansas City Southern Stock Analysis](#) – Takeover and buyback upside
- ✔ [Norfolk and Southern NSC stock analysis](#) – cash cow stock
- ✔ [Union Pacific Railroad stock analysis](#) – good
- ✔ [Burlington Northern with Berkshire](#) – amazing

Now the stock went up, then down a bit and many ask me about reviewing railroad stocks again. However, for me, I would need a good recession before looking into this deeper.

Market Summary > CSX Corporation

31,92 USD

+ Follow

+31.29 (4,966.67%) ↑ all time

Closed: 5 Jun, 08:17 GMT-4 • Disclaimer

Pre-market 31,92 0,00 (0,00%)

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	-	Mkt cap	64,90B	CDP score	B
High	-	P/E ratio	15,68	52-wk high	34,71
Low	-	Div yield	1,38%	52-wk low	25,80

CME Group- The derivatives and commodity Exchanges

Market Summary > CME Group Inc

185,30 USD

+ Follow

+176.72 (2,059.67%) ↑ all time

2 Jun, 16:00 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	-	Mkt cap	66,66B	52-wk high	212,09
High	-	P/E ratio	23,54	52-wk low	166,54
Low	-	Div yield	2,37%		

yes, they benefited from all the activity recently, but looks more like priced in line with the market.

EOG Resources 'the best of shale'

Last September when I went to Zurich, I also had the opportunity to listen to the investor relations chief of EOG and his presentation. Not much happened since with the stock, but this is a purely oil price play as you can see below given the stock price volatility.

Market Summary > EOG Resources Inc

111,92 USD

+ Follow

+109.37 (4,289.02%) ↑ all time

Closed: 5 Jun, 08:18 GMT-4 • Disclaimer

Pre-market 113,75 +1,83 (1,64%)

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	-	Mkt cap	65,46B	52-wk high	150,88
High	-	P/E ratio	7,00	52-wk low	92,16
Low	-	Div yield	2,95%		

At the moment, I am not looking into oil, it first has to be cheap...

Humana- Another booming insurance

Illionis Tool Works

The stock did great, but

Market Summary > Illinois Tool Works Inc.

229,18 USD

+ Follow

+227.64 (14,781.82%) ↑ all time

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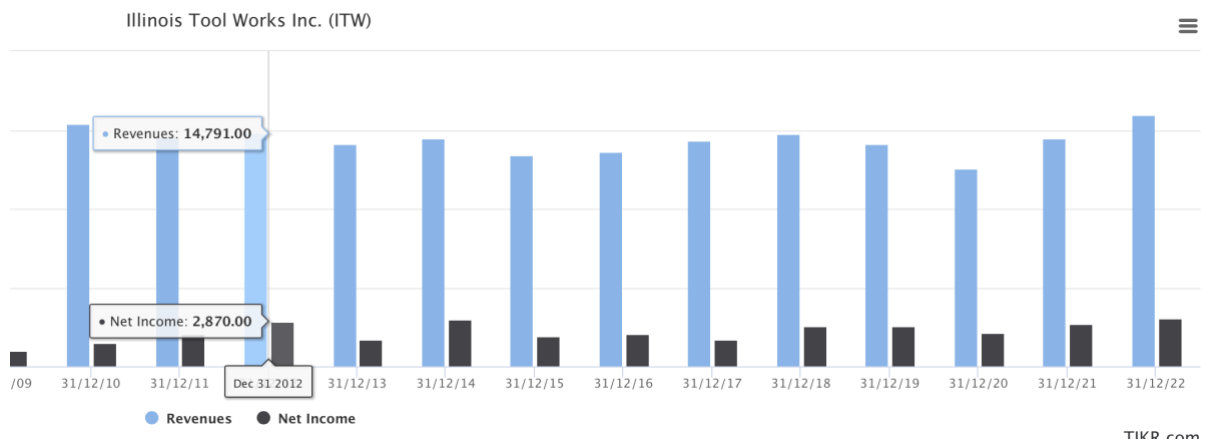
Pre-market 229,18 0,00 (0,00%)

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	-	Mkt cap	69,65B	CDP_score	B
High	-	P/E ratio	22,93	52-wk high	253,37
Low	-	Div yield	2,29%	52-wk low	173,52

net income went nowhere since 2012.



Priced in line with the market but be careful.

Schlumberger

Rebounded a bit, but long-term outlook is questionable.

Market Summary > Schlumberger NV

46,77 USD

+ Follow

+36.03 (335.47%) ↑ all time

Closed: 5 Jun, 08:51 GMT-4 • Disclaimer

Pre-market 47,63 +0,86 (1,84%)

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	-	Mkt cap	66,66B	CDP score	C
High	-	P/E ratio	17,43	52-wk high	59,45
Low	-	Div yield	2,14%	52-wk low	30,65

Northrop Grumman Corp- defense

Market Summary > Northrop Grumman Corp

443,83 USD

+ Follow

+429.21 (2,935.77%) ↑ all time

2 Jun, 16:00 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	-	Mkt cap	67,40B	CDP score	B
High	-	P/E ratio	14,36	52-wk high	556,27
Low	-	Div yield	1,69%	52-wk low	429,10

Defense stock, likely in a good part of the cycle, thus will benefit now, but not for my investing style.

Waste Management- too much market risk

A not in my back yard business, thus with some competitive advantage as you can't just compete and collect trash. However, the PE ratio is 30... thus too much market risk

Market Summary > Waste Management, Inc.

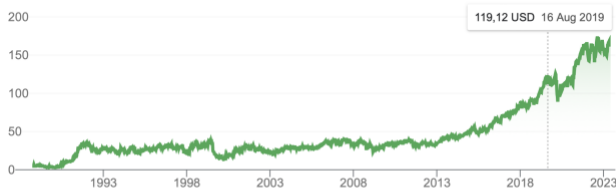
164,96 USD

+ Follow

+159.59 (2,971.88%) ↑ all time

2 Jun, 16:00 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	-	Mkt cap	67,11B	CDP score	B
High	-	P/E ratio	30,17	52-wk high	175,98
Low	-	Div yield	1,70%	52-wk low	138,89

Air Products And Chemicals

Industrial gasses and chemicals, thus just wait for a recession. Especially at a PE ratio of 30

Market Summary > Air Products & Chemicals, Inc.

281,04 USD

+ Follow

+275.87 (5,335.98%) ↑ all time

2 Jun, 16:00 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	-	Mkt cap	62,43B	CDP score	B
High	-	P/E ratio	28,73	52-wk high	328,56
Low	-	Div yield	2,49%	52-wk low	218,88

Intercontinental Exchange

Market Summary > Intercontinental Exchange Inc

107,98 USD

+ Follow

+100.98 (1,442.57%) ↑ all time

2 Jun, 16:00 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	-	Mkt cap	60,45B	52-wk high	113,07
High	-	P/E ratio	41,95	52-wk low	88,60
Low	-	Div yield	1,56%		

Net income is a bit skewed due to some reasons, I suppose an acquisition. Ok, but even if returns to normal it doesn't look more than fairly priced.

Orly

Market Summary > O'Reilly Automotive Inc

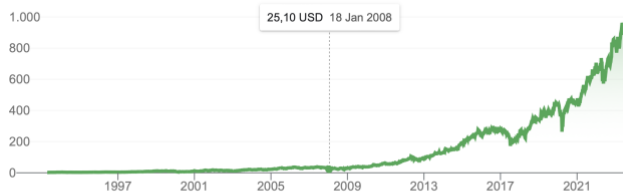
895,34 USD

+ Follow

+892.93 (37,051.04%) ↑ all time

2 Jun, 16:00 GMT-4 • Disclaimer

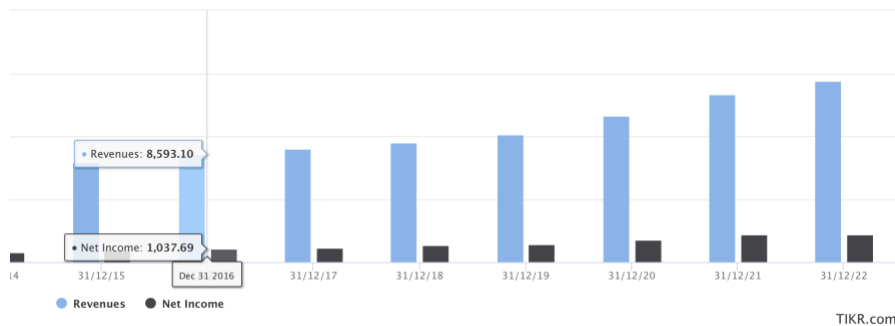
1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	-	Mkt cap	54,51B	52-wk high	964,58
High	-	P/E ratio	25,88	52-wk low	580,01
Low	-	Div yield	-		

Doubled recently, but will it double again? At a PE ratio of 25.

O'Reilly Automotive, Inc. (ORLY)



TIKR.com

HCA Healthcare- not for me, not my cup of tea

Synopsis- Semis supplier, 12 times sales

Market Summary > Synopsys Inc

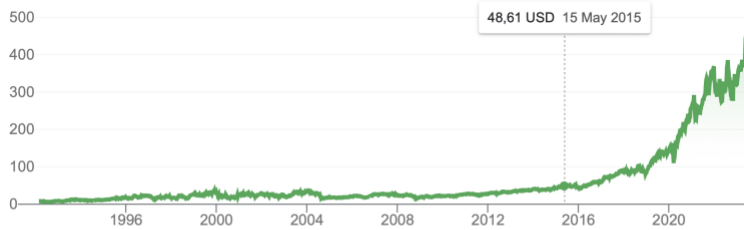
449,36 USD

+ Follow

+441.67 (5,743.43%) ↑ all time

2 Jun, 16:00 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	-	Mkt cap	68,37B	CDP_score	B
High	-	P/E ratio	75,83	52-wk high	468,03
Low	-	Div yield	-	52-wk low	267,00

Chipotle Mexican Grill

Bill Ackman made a killing on this. But now, at 7 times sales, PE ratio of 55? What looks like a stable business now after the issues in 2018 and the pandemic... I don't know.

Market Summary > Chipotle Mexican Grill, Inc.

2.062,23 USD

+ Follow

+2,020.03 (4,786.80%) ↑ all time

2 Jun, 16:01 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	2.058,63	Mkt cap	56,90B	CDP_score	D
High	2.058,63	P/E ratio	55,79	52-wk high	2.139,88
Low	2.058,63	Div yield	-	52-wk low	1.196,28

KLA Corp- another semis supplier

This is already the third semis supplier company in just this batch. My feeling is that when you have many business from the same sector with high market capitalizations, it signals that there is a boom in the sector, but that also there might be an investing bubble. Time will tell, I better avoid.

Market Summary > KLA Corp

453,47 USD

+ Follow

+449.46 (11,208.48%) ↑ all time

5 Jun, 09:36 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	457,35	Mkt cap	62,36B	CDP score	B
High	457,48	P/E ratio	18,49	52-wk high	473,97
Low	453,46	Div yield	1,15%	52-wk low	250,20

ATVI- Merger- will it go?

Will it go, won't it go? Now at \$80 you get \$93 if it goes... Time will tell.

Market Summary > Activision Blizzard Inc

80,76 USD

+ Follow

+79.93 (9,630.12%) ↑ all time

5 Jun, 09:37 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	80,85	Mkt cap	63,49B	52-wk high	87,01
High	80,87	P/E ratio	34,37	52-wk low	70,94
Low	80,71	Div yield	-		

MMM- legal uncertainty- time will tell
 Edwards Lifesciences Corp- Medical Tech
 MCK- Doing Good, for now...

Market Summary > McKesson Corp

393,34 USD

+ Follow

+385.10 (4,673.54%) ↑ all time

5 Jun, 09:50 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	391,25	Mkt cap	53,34B	CDP score	B
High	393,64	P/E ratio	15,70	52-wk high	401,78
Low	389,89	Div yield	0,55%	52-wk low	298,69

Sherwin-Williams Co- paint at a PE ratio of 30?

Market Summary > Sherwin-Williams Co

241,60 USD

+ Follow

+240.41 (20,202.52%) ↑ all time

5 Jun, 09:57 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	240,56	Mkt cap	62,33B	CDP score	C
High	242,64	P/E ratio	29,65	52-wk high	278,31
Low	240,56	Div yield	1,00%	52-wk low	195,24

General Mills

Not a spectacular thing, but stable, compared to others above even cheap, but that is just when compared.

Market Summary > General Mills Inc

85,38 USD

+ Follow

+82.58 (2,949.29%) ↑ all time

5 Jun, 10:02 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	84,55	Mkt cap	50,15B	CDP score	A-
High	85,45	P/E ratio	18,43	52-wk high	90,89
Low	84,54	Div yield	2,53%	52-wk low	64,94

Fedex- high volatility on competition and recession fears

Market Summary > FedEx Corp

221,61 USD

+ Follow

+212.22 (2,260.06%) ↑ all time

5 Jun, 10:04 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	221,96	Mkt cap	55,70B	CDP score	B
High	222,00	P/E ratio	19,11	52-wk high	248,76
Low	220,69	Div yield	2,27%	52-wk low	141,92

FCX- I am still waiting for copper, for a recession

Will it come? I don't know, if it comes ok, if not, who cares...

Autozone

what a boom there, but will the market revert or will it be forever like this?

Market Summary > Autozone Inc

2.387,92 USD

+ Follow

+2,380.79 (33,391.18%) ↑ all time

5 Jun, 09:51 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	2.376,39	Mkt cap	43,52B	CDP score	B-
High	2.388,18	P/E ratio	18,77	52-wk high	2.750,00
Low	2.365,00	Div yield	-	52-wk low	1.959,58

Marathon Petroleum

What I don't get is why with a PE ratio of 3, they don't pay out a dividend yield of 30% then... This is where the trick lies... They went from almost bankrupt to booming, but it all depends on oil.

Market Summary > Marathon Petroleum Corp

107,95 USD

+89.32 (479.44%) ↑ all time

5 Jun, 10:10 GMT-4 • Disclaimer

+ Follow

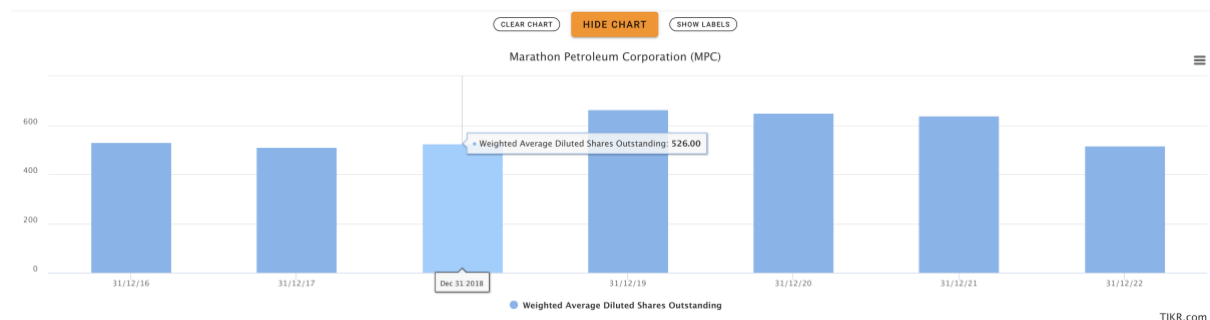


Open	109,85	Mkt cap	45,80B	CDP score	B
High	110,52	P/E ratio	3,25	52-wk high	138,83
Low	107,63	Div yield	2,78%	52-wk low	77,62

Ok, they are spending all the money on repurchases, thus pushing the stock higher likely for management compensation. A cyclical doing repurchases at peak stock prices???

- Returned \$3.5 billion of capital through \$3.2 billion of share repurchases and \$337 million of dividends
- Additional \$5 billion share repurchase authorization

Huge buybacks now at 4 times the price of 2020 while in 2019 they were issuing shares:



Crown Castle

something went wrong recently...

Market Summary > Crown Castle Inc

114,70 USD

+ Follow

+101.70 (782.31%) ↑ all time

5 Jun, 10:18 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	114,33	Mkt cap	49,71B	CDP score	D
High	114,81	P/E ratio	29,75	52-wk high	187,72
Low	113,04	Div yield	5,46%	52-wk low	110,22

Compelling Total Return Opportunity

Attractive Dividend Yield

- ✓ Dividends supported by high-quality, long-term contracted lease payments
- ✓ Weighted average 6-years of remaining contracted lease payments totaling \$39 billion⁽¹⁾
- ✓ Investment grade balance sheet
- ✓ Provider of mission critical shared communication infrastructure assets
- ✓ 100% focused on attractive U.S. communications infrastructure market

Long-Term Growth Tailwinds

- ✓ Embedded growth tied to contracted escalators on majority of revenue
- ✓ Data growth expected to drive continued network investment
- ✓ Well-positioned to capture network densification with portfolio of towers, small cells and fiber
- ✓ Proven track record of generating growth through execution and capital allocation

~5% Dividend Yield⁽²⁾

Long-term Annual Dividend Per Share Growth Target of 7-8%

Double Digit Total Return Opportunity

It is down because of Sprint lease cancellations and floating debt.

But ok, without those cancellations due to the merger, if they come back to growth, it will be a return of above 10%. But there is always the risk of competition, risk, who knows. But one of the better ones...

Pioneer- just oil

Market Summary > Pioneer Natural Resources Co

204,13 USD

+ Follow

+167.13 (451.70%) ↑ all time

5 Jun, 10:28 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	209,00	Mkt cap	47,67B	CDP score	D
High	209,11	P/E ratio	7,25	52-wk high	287,56
Low	203,88	Div yield	11,37%	52-wk low	177,26

Moody's- PE 45... wow

Moody's **Moody's Corp**
NYSE: MCO

Overview | Compare | Financials

Market Summary > Moody's Corp

326,68 USD

+ Follow

+322.46 (7,641.23%) ↑ all time

5 Jun, 10:29 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	326,38	Mkt cap	59,95B	CDP score	A
High	327,81	P/E ratio	43,71	52-wk high	335,91
Low	325,49	Div yield	0,94%	52-wk low	230,16

Roper Technologies

Likely a good industrial, but then again, wait for a recession for industrials.

Market Summary > Roper Technologies Inc

455,83 USD

+ Follow

+453.58 (20,159.11%) ↑ all time

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1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	458,22	Mkt cap	48,59B	CDP score	C
High	458,50	P/E ratio	17,34	52-wk high	463,90
Low	455,22	Div yield	0,60%	52-wk low	356,22

high margins mean great business, but Pe ratio is skewed because of discontinued operations.

By the numbers

2023E Revenue

~\$6B

Revenue growth

Double-digit

Revenue growth + FCF margin

Rule of 40+

Margins

70%+ Gross margin

40%+ EBITDA margin

30%+ FCF margin

Business mix

~75% Vertical software

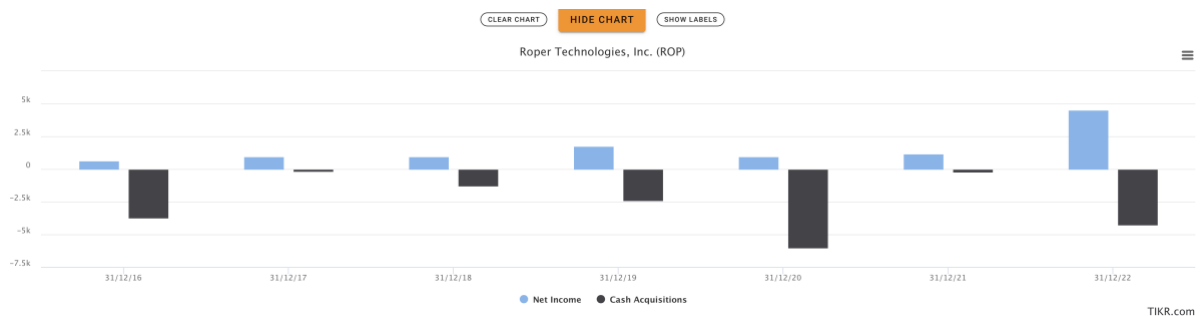
~25% Medical & water products

Recurring & reoccurring

~80% Of vertical software

70%+ Of total

but they need to make those acquisitions to make it look as it does, thus the PE is even higher.



Dollar General- retailer

Market Summary > Dollar General Corp

163,05 USD

+ Follow

+140.32 (617.33%) ↑ all time

5 Jun, 10:38 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	163,92	Mkt cap	35,73B	52-wk high	261,59
High	164,68	P/E ratio	15,36	52-wk low	159,12
Low	161,92	Div yield	1,45%		

KMB- priced in line with market

Norfolk Southern Corp- too many railroad stocks in the top of the S&P 500

A bit too many, thus high market cap, thus likely expensive sector.... as said, check in a recession.

Emerson- PE of just 10

Market Summary > Emerson Electric Co

82,91 USD

+ Follow

+78.19 (1,656.57%) ↑ all time

5 Jun, 10:42 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	83,08	Mkt cap	47,36B	CDP score	A-
High	83,38	P/E ratio	10,18	52-wk high	99,65
Low	82,40	Div yield	2,51%	52-wk low	72,40

PE of 10 because there is a billion in other gains, thus we are back to a PE ratio of 15 to 20 when things normalize.

Sempra Stock- utility, nothing wrong, in line with market
 General Dynamics- aerospace and defense is too cyclical for me
 Marriot.-franchise business model, nothing wrong with it. CHEAP

Market Summary > **Marriott International Inc**

176,96 USD

+ Follow

+168.95 (2,109.24%) ↑ all time

5 Jun, 10:47 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	176,73	Mkt cap	53,93B	CDP score	B
High	177,13	P/E ratio	20,72	52-wk high	183,27
Low	175,73	Div yield	1,18%	52-wk low	131,01

High margins, the lost just 200 million in 2020, despite the pandemic. Even cheap at a PE ratio of 20 compared to the rest out there...

Estee Lauder Companies Inc

I don't get the craze about this...



The stock is down, but still more room to go, at an adjusted net income, with a PE ratio of 20 there is still 33% room on the downside.

Market Summary > Estee Lauder Companies Inc

184,89 USD

+ Follow

+176.26 (2,042.41%) ↑ all time

5 Jun, 10:49 GMT-4 • Disclaimer

1D | 5D | 1M | 6M | YTD | 1Y | 5Y | Max



Open	183,99	Mkt cap	66,08B	CDP score	B
High	186,70	P/E ratio	61,19	52-wk high	284,45
Low	183,51	Div yield	1,43%	52-wk low	182,02

