HOW TO START USING THE PLATFORM

First go to the <u>curriculum</u>.

| 0 | | Admin Preview as 👻 🌔 | | | | | | |
|---|---|----------------------|--|--|--|--|--|--|
| SVEN CARLIN | Course Curriculum | | | | | | | |
| | Start next lecture HOW TO START USING THE RESEARCH PLATFORM (to update) | | | | | | | |
| R E S E A R C H P L A T F O R M | INVESTMENT VISION, STRATEGY AND HOW TO USE THE PLATFORM | | | | | | | |
| | HOW TO START USING THE RESEARCH PLATFORM (to update) | Start | | | | | | |
| | EMAIL NOTIFICATION SETTINGS HAVE TO BE GDPR COMPLIANT TO RECEIVE REAL TIME UPDATES | Start | | | | | | |
| | O Investing strategy - 07 July 2020 | Stort | | | | | | |
| Stock Market Research | O 🗈 Questions About Sven Carlin, Strategy, Investment Philosophy, Goals and Research Platform Answered! July 2020 | Start | | | | | | |
| Platform | O PLATFORM PORTFOLIOS EXPLAINED WITH STRATEGY | Start | | | | | | |
| 0% COMPLETE | BEFORE INVESTING KNOW THIS: STOCKS WILL CRASH 70% AND 7.6 OUT OF 10 WILL DO BADLY | Start | | | | | | |
| | O Learning from my own mistakes - two year research platform review - May 2020 | Start | | | | | | |
| Course Curriculum | PORTFOLIO OVERVIEW - WHY I OWN WHAT AND OUTLOOK - Updated 26 August 2020 | | | | | | | |
| Your Instructor | O B HOW TO USE THE FILE CONTAINING THE PLATFORMS KEY DATA (PREVIEW) (3:08) | Stort | | | | | | |
| | O CORE PORTFOLIOS OVERVIEW - LUMP SUM, MODEL AND PRIVATE - updated December 2020 | Start | | | | | | |
| | O B Stocks To BUY, SELL, HOLD - Quick covered stocks overviewi 2021 January 22 | Start | | | | | | |
| | LATEST FULL SECTOR ANALYSES | | | | | | | |
| | O Deper Sector Analysis - November 2020 | Start | | | | | | |
| | Natural Gas-LNG Sector Analysis - November 2020 | Start | | | | | | |
| | O 🖺 Iron Ore Sector Investing Analysis - December 2020 | Start | | | | | | |
| https://sven-carlin-research-platform.teachable.com/courses/3 | 35443/lectures/22241237 A look at telcos - AT&T & Lumen - High DIV - Dec 2020 | Start | | | | | | |

The key platform summary is the **Stocks to Buy, Sell Hold – quick covered stocks overview section.** (underlined above with red)

There you have the excel file with all the links to research reports and a complete comparative table of covered stocks.

| (| ٠ | ← Previous Lecture | Compl | | | | | | | |
|----------|---|--|-------|--|--|--|--|--|--|--|
| | | Stocks To BUY, SELL, HOLD - Quick covered stocks overview! 2021 January 22 | | | | | | | | |
| | January 22 | Download | | | | | | | | |
| LATE | ST FULL SECTOR ANALYSES | % 2021 Sven Carlin Stock Value List NORMAL FINAL:xlsx | | | | | | | | |
| 0 | Copper Sector Analysis - November 2020 | Download | | | | | | | | |
| 0 | Natural Gas+LNG Sector Analysis - November 2020 | Covered stocks quick comparison.xisx Discussion | | | | | | | | |
| 0 | Iron Ore Sector Investing Analysis - December 2020 | | | | | | | | | |
| 0 | A look at telcos - AT&T & Lumen - High DIV - Dec 2020 | Post a comment | | | | | | | | |
| 0 | Full, stock by stock, Aluminum Sector Analysis - Jan 2021 ALCOA, KAIZER, NORSK, CENX, AHC | Sven Carlin Leave a comment | | | | | | | | |
| 0 | List of publicly analyzed stocks & Intrinsic Value Template - Updated 18 January 2021 | | | | | | | | | |
| 0 | 🖹 Retailers Jan 2021- SFM, KR, AD | | | | | | | | | |
| 0 | Emerging Markets ETF quick overview for deeper analysis - February 2021 | | | | | | | | | |

The list contains all the covered stocks, their intrinsic value calculation based on the done research, the link to the research, link to intrinsic value calculation sheet in the same document, date of last update, status for me and various comments.

| | Α | В | C | D | E | F | G | н | - I | J | |
|---|-----------|-----------|---------|------------|-------|---------------------|-----------|-----------|--------|---------------------|----------------------------|
| 1 | STOCK | TICKER | MKT CAP | 10% RETURN | Ratio | LINK to RESEARCH | INTRINSIC | UPDATED | STATUS | CURRENCY | Comment |
| 2 | Jungfrau | SWX: JFN | 794.73 | 705.66 | 0.89 | https://sven-carlin | JUNG!A1 | 12-Jan-21 | WATCH | CHF Millions | Moat like business in Swit |
| 3 | Titlis | SWX: TIBN | 157.58 | 186.87 | 1.19 | https://sven-carlin | TITLIS!A1 | 08-Jan-21 | GOOD | CHF Millions | Moat like business in Swit |
| 4 | Kroger | KR | 26.94 | 20.18 | 0.75 | https://sven-carlin | KROGER!A | 12-Jan-21 | WATCH | USD Billions | Good business, safe indus |
| 5 | Sprouts F | SFM | 2.66 | 2.19 | 0.82 | https://sven-carlin | SFM!A1 | 12-Jan-21 | WATCH | USD Billions | Good business, focused o |
| 6 | AHOLD | ΔΜS·ΔD | 26.09 | 20.23 | 0 78 | https://sven-carlin | ΔΗΟΙ ΠΙΔ1 | 14-Ian-21 | WATCH | FUR Billions | Good husiness BOL COM |

Excerpt from Sven Carlin Value Stocks List

There are approximately 40 stocks on the list now and my goal will be to increase the number to at least 100. Then I'll constantly try to rotate by eliminating the not interesting ones and adding better ones. (I am sure I'll increase the price of my platform when I reach 50 covered stocks and then 100 again – so you can lock in the current price now forever – even as the platform content grows, you have your priced locked in)

There you also have my last <u>portfolio update</u> while the last portfolio transaction can be found within the final document withing the specific portfolio section (I have a specific document for every transaction that I made in the past, so it is a bit crowded – I will clean it up a bit over time).

However, the key are the future transaction and the above table, so that you can see what best fits you. (I send an email as soon as I make a transaction)

The next sections hold the latest sector analyses followed by the list of research on the covered stocks. The latest portfolio transactions follow.

Following the portfolios

Whenever I do something, I'll send an email. Investing is a process so give yourself time. The platform contains more than 3 years of work so it takes a bit of time to learn what is best but over one earnings season, as I update things, you should know well what works for you and what not.

Feel free to ask

If there is anything else, please feel free to ask things in the comment section below! Thank you for being here, it is a great responsibility to help people with their financial decisions so I'll do more than my best to over-deliver.

Regards, Sven

DON'T FORGET TO ALLOW FOR ALL EMAILS IN THE SETTING (just rules, don't worry – your email will never be shared with anybody and used only for platform updates)