

Nuance® Equitrac®

# When & how to use the Nav Sidebar

# Sidebar Navigation (page 12-14)

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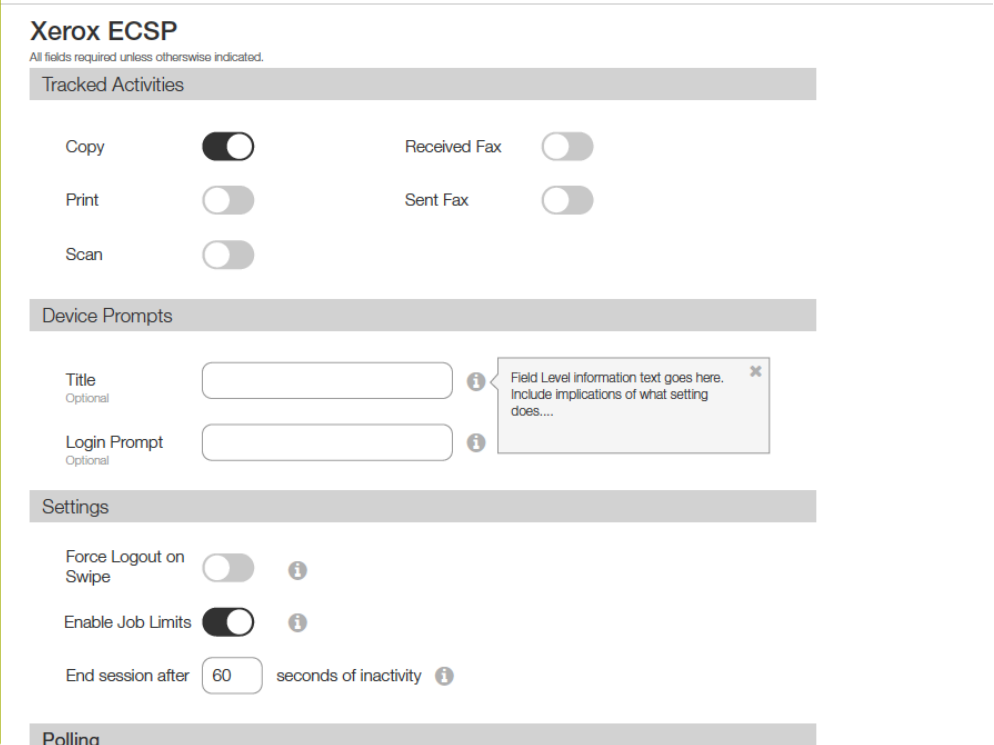
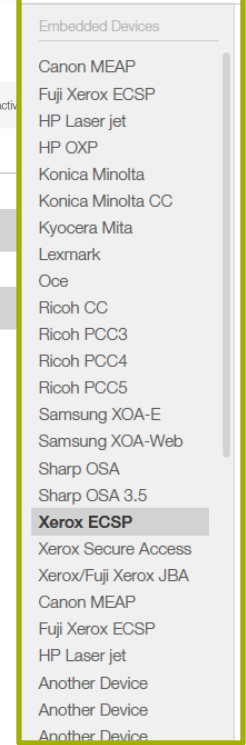
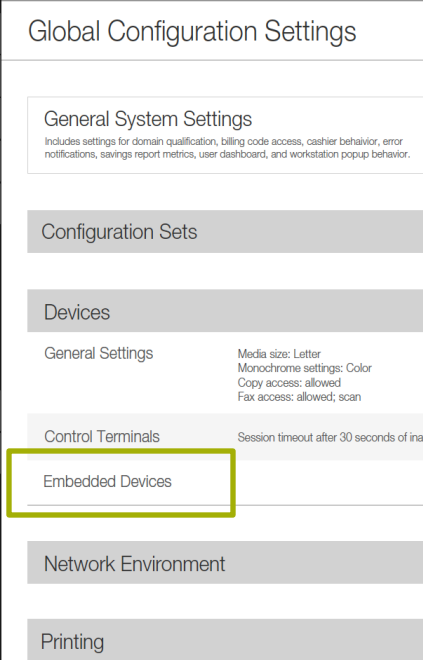
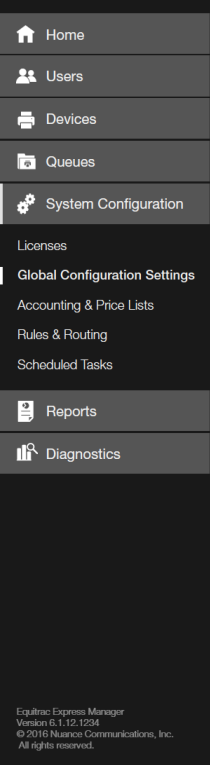
Sometimes...

A sidebar navigation can replace the primary/secondary navigation area.

Example: when drilling down from a landing page...

# Sidebar Navigation for "like-type" Objects

(e.g. Equitrac WFs - Framework and Config Dec13 p4-5)



# Sidebar Navigation (page 12-14)

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- Replaces the primary/secondary navigation area
- Allows access to sub-navigation or filtering related to a common object
- Back button to get back to original context (with primary navigation)

# Sidebar Navigation (page 12-14)

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## Variations:

- for "like-type" Objects
- for Object Setting Categories
- with Associated Links & Actions
- with Filter categories
- with Search
- With Indicators

## Sidebar Navigation Variations

Other Sidebar Navigation Examples:

- 1 Sidebar Navigation for Object Setting Categories** - object settings can be categorized into sections that are accessed via the sidebar navigation. In this case, the user can navigate between an object's setting categories in the sidebar navigation without being forced to save setting updates. A Save button applies to the entire object settings - all setting categories.

Also refer to "Form Save Model" on page 54.

- 2 Sidebar Navigation with Associated Links & Actions** - the sidebar navigation panel can provide navigation access to associated objects and actions.

- 3 Sidebar Navigation with Filter categories** - sidebar navigation can be used to enable the user to access predefined filter categories.

- 4 Sidebar Navigation with Search** - a search control can also be used in the sidebar navigation area. In this example, Default Configuration displays default configuration settings, and selecting any of the Systems underneath displays settings for the selected system. The user has the option to search for a system.

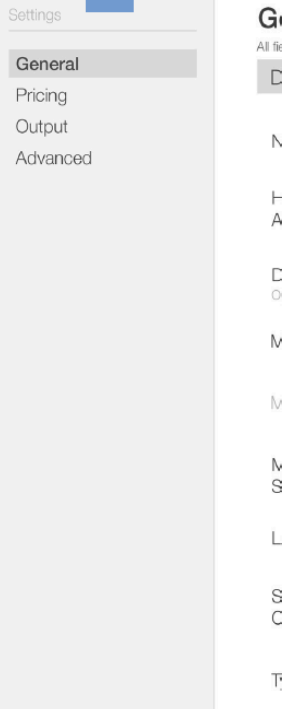
Also refer to "Search" on page 77.



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← Add Physical De

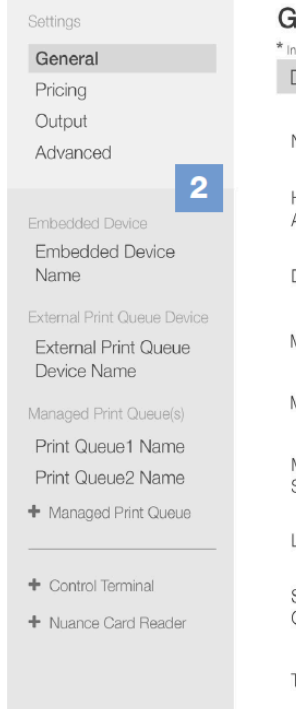
1



Nuance® Equitrac®

← Xerox WorkCent

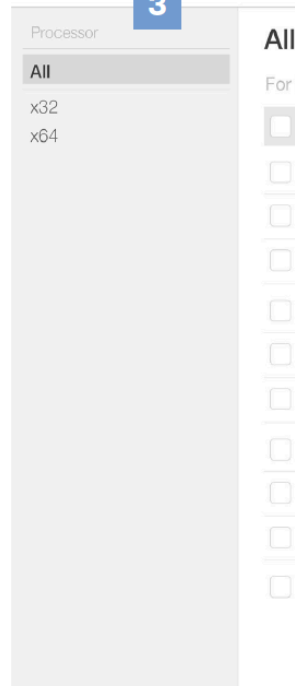
2



Nuance® Equitrac®

← Manage Drivers

3



Nuance® Equitrac®

← Configure Comp

4



# Sidebar Navigation for "like-type" Objects

The screenshot shows a web browser window displaying the Nuance Equitrac Embedded Devices Configuration page. The page title is "Embedded Devices Configuration". The sidebar on the left lists various device manufacturers, with "Xerox ECSP" selected and highlighted. The main content area is titled "Xerox ECSP" and includes a note: "All fields required unless otherwise indicated." The configuration is organized into several sections:

- Tracked Activities:** A table of activity toggles.

Copy	<input checked="" type="checkbox"/>	Received Fax	<input type="checkbox"/>
Print	<input type="checkbox"/>	Sent Fax	<input type="checkbox"/>
Scan	<input type="checkbox"/>		
- Device Prompts:** Two optional text input fields: "Title" and "Login Prompt". A tooltip is visible over the "Title" field, containing the text: "Field Level information text goes here. Include implications of what setting does....".
- Settings:** Three configuration items:
  - "Force Logout on Swipe" with a toggle switch (off) and an information icon.
  - "Enable Job Limits" with a toggle switch (on) and an information icon.
  - "End session after" with a text input field containing "60" and the text "seconds of inactivity", followed by an information icon.
- Polling:** Two configuration items:
  - "Interval" with a text input field containing "2.5" and the text "seconds", followed by an information icon. Below this is a black error message box that says "Error message goes here".
  - "Polling Threads" with an optional text input field and an information icon.

# Sidebar Navigation for Object Setting Categories & Associated Links & Actions

The screenshot shows a web browser window with the following elements:

- Browser Header:** Nuance® Equitrac® logo on the left, a user profile 'John Smith' with a dropdown arrow in the center, and a notification icon with the number '1' on the right.
- Breadcrumb:** A back arrow icon followed by the text 'Xerox WorkCenter 7970'.
- Sidebar (Left):**
  - Settings:**
    - General** (highlighted)
    - Pricing
    - Output
    - Advanced
  - Embedded Device:**
    - Embedded Device Name
  - External Print Queue Device:**
    - External Print Queue Device Name
  - Managed Print Queue(s):**
    - Print Queue1 Name
    - Print Queue2 Name
    - + Managed Print Queue
  - Control Terminal** (+ icon)
  - Nuance Card Reader** (+ icon)
- Main Content Area:**
  - General Settings** (Section Header)
  - \* Indicates required field
  - Definition** (Section Header)
  - Name \***: Xerox WorkCenter 7970 (with info icon)
  - Hostname/IP Address \***: 10.17.77.1 (with info icon)
  - Description**: (empty field with info icon)
  - Manufacturer**: Xerox (dropdown with info icon)
  - Model**: Xerox 7970 (dropdown with info icon)
  - Monochrome Settings**: Monochrome (dropdown with info icon)
  - Location**: 2nd Floor (dropdown with info icon)
  - SNMP Configuration**: Default [Display Default Value] (dropdown with info icon)
  - Type:** Physical Device
  - Hardware Address:** 9C:93:4E:33:35:56
  - Labels** (Section Header)
  - Labels:** Label4 x (dropdown with info icon), Label1 (dropdown)
  - Info Box:** Use Labels to create custom lorem ipsum dolor sit amet, consectetur adipiscing elit, sed diam nonummy nibh.   
 Management Labels



# Sidebar Navigation for Object Setting Categories

The screenshot shows a web browser window with the Nuance Equitrac interface. The browser address bar shows the URL: `Xerox WorkCenter 7970 Nuance Card Reader 43000983`. The page title is "Nuance Card Reader 43000983".

The interface has a sidebar on the left with the following navigation items:

- Settings
  - General**
  - Upgrade

The main content area is titled "General Settings" and includes a sub-section "Definition" with the following fields:

- Name \*: Nuance Card Reader 43000983
- Description \*: Discovered Card Reader
- Type: Control Terminal
- Terminal Type: Nuance Card Reader
- Assigned Physical Device: Xerox WorkCentre 7970 (with a button "Assign to another Physical Device")

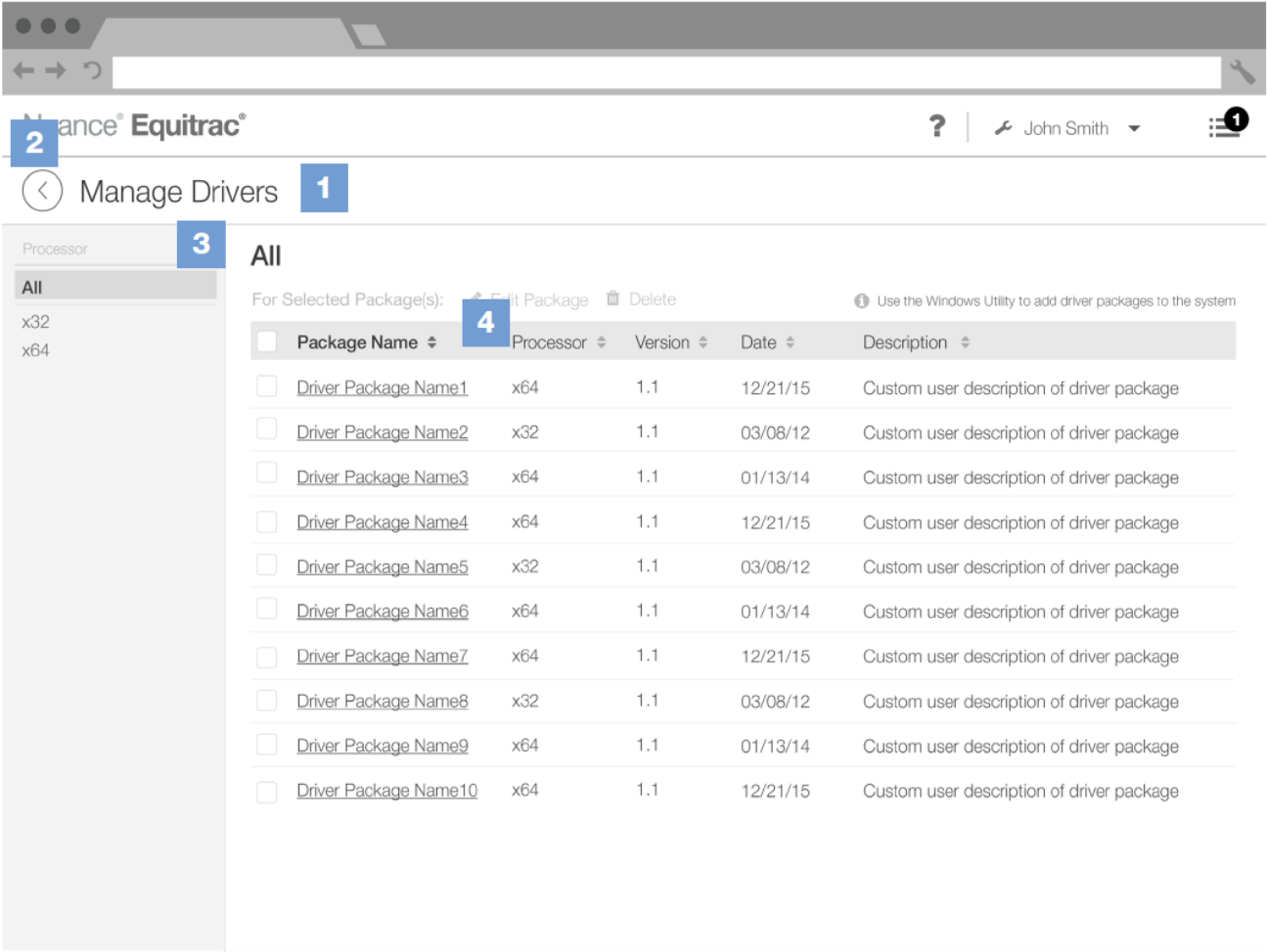
Below the "Definition" section is a "Servers" section with the following fields:

- Primary Server \*: WAT-IJ-201R2 (dropdown), Port \*: 5420
- Secondary Server: None (dropdown), Port: (empty)

Below the "Servers" section is a "Settings" section with the following fields:

- Release Behavior \*: First is released (dropdown)
- NIC Port Mode \*: Autonegotiation (dropdown)
- Card Reader Port: 2939

# Sidebar Navigation with Filter Categories



## Manage Drivers

- 1 **Manage Drivers** - this screen is accessed by selecting "Manage Drivers" in the Print Driver Mapping (by Manufacturer) screen.
- 2 **Back Button** - goes back to the Print Driver Mapping screen where user selected the "Manage Drivers" button.
- 3 **Processor** - navigation for displaying Driver Packages by Processor; default selection is "All".
- 4 **Package Table Display** - primary sort by Package Name, and link to Edit Package on field selection.

# Software

Nuance® Equitrac®

John Smith

Software

Configure Components

Show by: Component For Selected Component(s): Select Action

<input type="checkbox"/>	Component Name	# of Systems
<input type="checkbox"/>	ACO	10,330
<input type="checkbox"/>	ADS	10,450
<input type="checkbox"/>	CAS	10,333
<input type="checkbox"/>	CPS	10,149
<input type="checkbox"/>	CSH	10,320
<input type="checkbox"/>	DCE	10,429
<input type="checkbox"/>	DCS	10,459
<input type="checkbox"/>	DRE	10,459
<input type="checkbox"/>	UI	10,459

Showing 1 to 9 of 9 Component Categories

Equitrac Express Manager, Version 6.1.12.1234, © 2016 Nuance Communications, Inc., All rights reserved.

# Sidebar Navigation for "like-type" Objects

The screenshot shows the Nuance Equitrac web interface. At the top, the browser address bar is empty. The page header includes the Nuance Equitrac logo, a user profile for John Smith, and a notification icon with the number 1. The main heading is "System Listing by Component" with a "Configure Components" button. A sidebar on the left lists components: ACO, ADS, CAS, CPS, CSH, DCE, DCS, DRE, and UI. The "ACO" component is selected. The main content area displays a table of systems for the ACO component. The table has columns for "System", "Last Used", and "Trace Configuration". Below the table, there is a pagination control showing "Showing 1 to 15 of Systems" and a "Number of components per page" dropdown set to 15.

**ACO**

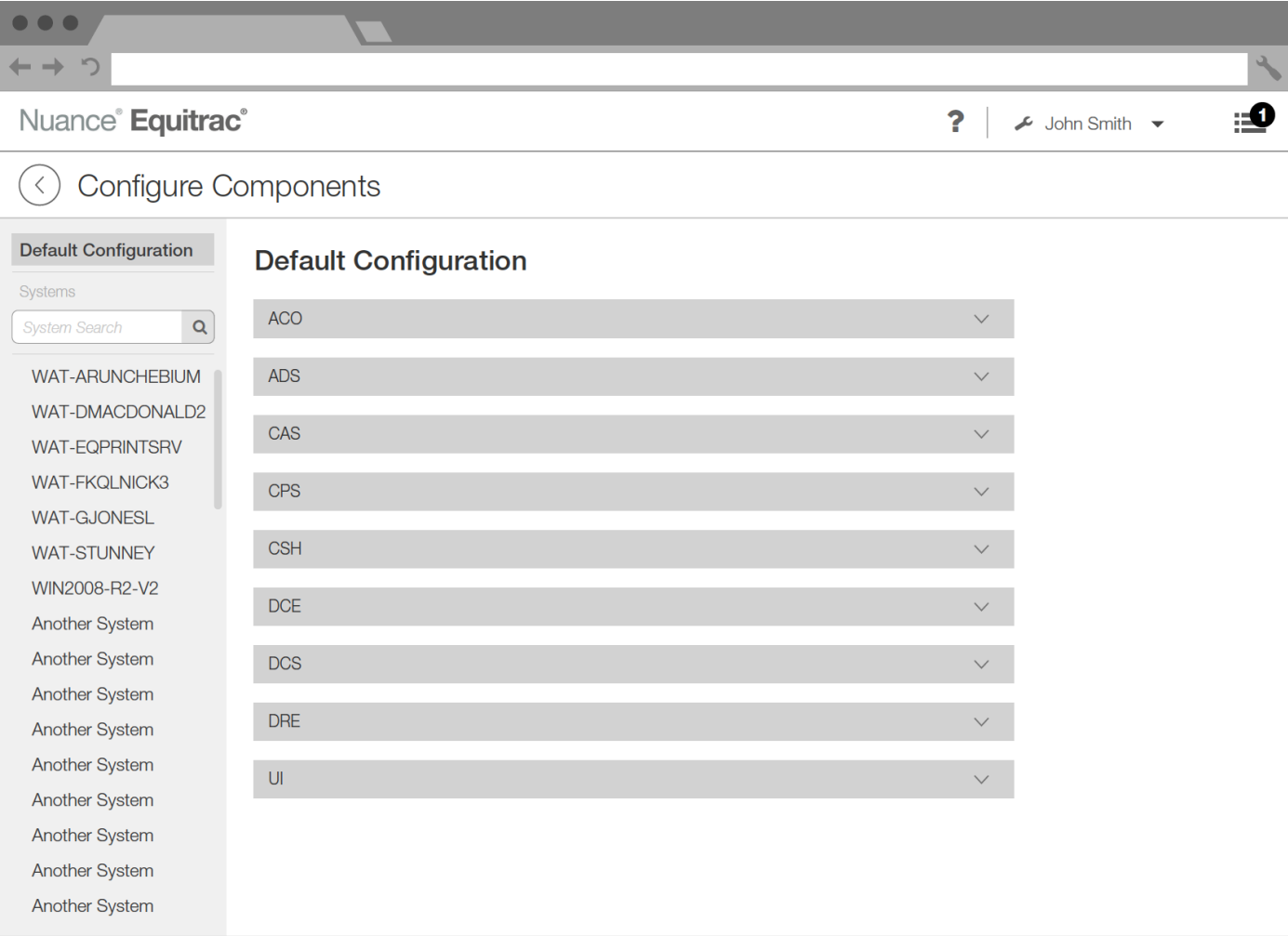
For Selected System

<input type="checkbox"/> System	Last Used	Trace Configuration
<input type="checkbox"/> WAT-ARUNCHEBIUM	1/29/2017 3:53:26 PM	Diagnostic
<input type="checkbox"/> WAT-DMACDONALD2	1/29/2017 3:53:26 PM	Standard
<input type="checkbox"/> WAT-EQPRINTSRV	1/29/2017 3:53:26 PM	Diagnostic
<input type="checkbox"/> WAT-FKQLNICK3	1/29/2017 3:53:26 PM	Diagnostic
<input type="checkbox"/> WAT-GJONESL	1/29/2017 3:53:26 PM	Standard
<input type="checkbox"/> WAT-STUNNEY	1/29/2017 3:53:26 PM	Custom
<input type="checkbox"/> WIN2008-R2-V2	1/29/2017 3:53:26 PM	Standard
<input type="checkbox"/> Another System	1/29/2017 3:53:26 PM	Diagnostic
<input type="checkbox"/> Another System	1/29/2017 3:53:26 PM	Standard
<input type="checkbox"/> Another System	1/29/2017 3:53:26 PM	Custom
<input type="checkbox"/> Another System	1/29/2017 3:53:26 PM	Standard

Showing 1 to 15 of Systems    < 1 2 3 4 5 >    Number of components per page 15

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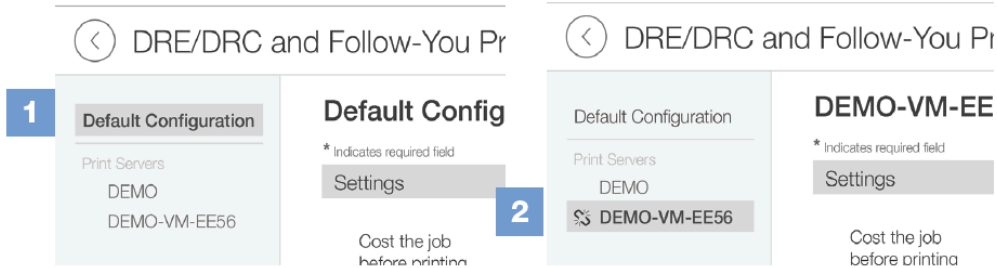
# Sidebar Navigation with Default & "like-type" Objects & Search



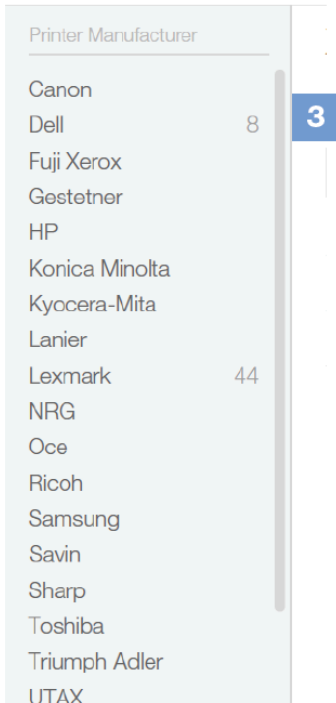
## General Rule

The sidebar nav is always associated directly with the Page Title, not with any page content area navigation.

## Sidebar Navigation with Visual Indicator



## Sidebar Navigation with Count



## Sidebar Navigation with Indicators

### Sidebar Navigation with Visual Indicator

- 1 Default Settings** - in this example, having Default Configuration selected displays default configuration settings for all Print Servers (the object type), and selecting any of the Print Servers listed underneath displays configuration settings for the selected print server (a specific object).
- 2 "Unlinked" Icon Indicator** - if a Print Server is no longer "linked" to the default settings then an "unlinked" icon is associated and displayed beside the Print Server name in the sidebar navigation

Also refer to "Sidebar Navigation & Page Form Behavior - Unlinking from Default Settings" on page 21.

### Sidebar Navigation with Count

- 3 Navigation Item with Count** - a sidebar navigation item can have a count associated with it to inform the user how many associated objects are associated with the navigation item.

# Variation: Page Form Apply (Pattern Guide p 21)

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Unlink objects from their default settings



< DRE/DRC and Follow-You Printing

Default Configuration

Print Servers

DEMO

DEMO-VM-EE56

### Default Configuration

\* Indicates required field

#### Settings

- Cost the job before printing  *i*
- Released document name  *i*
- Release key jobs  *i*
- Reprice after release  *i*
- Only print released job while user is logged into device  *i*
- Hide document name in windows printer window  *i*

#### Space Management

- Job expiry time  hour(s) *i*
- Minimum disk space  MB *i*
- Print distribution job expiry time  hour(s) *i*

#### Follow-You Defaults

- Secure printing default  *i*

#### Other

- Retrieve username from P.J.L. setting  *i*
- Number of ports per I-Queue  *i*

Reset to Last Saved Settings

Apply

< DRE/DRC and Follow-You Printing

Default Configuration

Print Servers

DEMO

DEMO-VM-EE56

### DEMO-VM-EE56

\* Indicates required field

Default Configuration Applied  
Customize Configuration

#### Settings

- Cost the job before printing  *i*
- Released document name  *i*
- Release key jobs  *i*
- Reprice after release  *i*
- Only print released job while user is logged into device  *i*
- Hide document name in windows printer window  *i*

#### Space Management

- Job expiry time  hour(s) *i*
- Minimum disk space  MB *i*
- Print distribution job expiry time  hour(s) *i*

#### Follow-You Defaults

- Secure printing default  *i*

#### Other

- Retrieve username from P.J.L. setting  *i*
- Number of ports per I-Queue  *i*

Apply

< DRE/DRC and Follow-You Printing

Default Configuration

Print Servers

DEMO

DEMO-VM-EE56

### DEMO-VM-EE56

Configuration not linked to Default Configuration

Customize Configuration

\* Indicates required field

#### Settings

- Cost the job before printing  *i*
- Released document name  *i*
- Release key jobs  *i*
- Reprice after release  *i*
- Only print released job while user is logged into device  *i*
- Hide document name in windows printer window  *i*

#### Space Management

- Job expiry time  hour(s) *i*
- Minimum disk space  MB *i*
- Print distribution job expiry time  hour(s) *i*

#### Follow-You Defaults

- Secure printing default  *i*

#### Other

- Retrieve username from P.JL setting  *i*
- Number of ports per I-Queue  *i*

Reset to Last Saved Settings

Apply