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Accounting Setup for  
Startups  
Pre-Module Worksheet

# ACCOUNTING SETUP FOR STARTUPS

## Pre-Module Accounting Setup Questionnaire

1. Have you thought about your accounting system for your new venture?
2. Do you currently have a system? If so, what are you using to organize and track information? (Spreadsheet, boxes of receipts, Quicken, Xero?)
3. When you hear the words accounting and taxes, what is your initial reaction? (Example: fear, too complicated, not important when I'm just starting out)
4. When do you normally prepare or have your taxes prepared?

5. Is this usually a very stressful time for you? Do you wish this experience could be different?

6. Do you have a good handle on what business expenses you can deduct?



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# ADDITIONAL NOTES