

Annual Income and Spending Worksheet

Annual Income	Amounts	Comments
W-2 earnings- total	\$	
Child Support	\$	
Alimony	\$	
1099 earnings (INT, DIV, MISC)	\$	
Other (source)	\$	
Total Annual Income [1]	\$	
Annual Spending	Amounts	Comments
Fixed Spending		
Rent	\$	
Mortgage	\$	
Home equity loan	\$	
Association fees	\$	
Car payments	\$	
Other loans (specify)	\$	
Homeowner's insurance	\$	
Renter's insurance	\$	
Health insurance	\$	
Auto insurance	\$	
Life insurance	\$	
Long-term care insurance	\$	
Other insurance	\$	
Childcare	\$	
Dues & fees	\$	
Television/cable service	\$	
Internet service	\$	
Telephone/cell phone	\$	
Child support obligation	\$	
Alimony obligations	\$	
Other fixed expenses (specify)	\$	
Other fixed expenses (specify)	\$	
Other fixed expenses (specify)	\$	
Total Annual Fixed Spending	\$	
Variable Spending	Amounts	Comments
Food	\$	
Cigarettes	\$	
Alcohol	\$	
Utilities	\$	
Gasoline	\$	

Public transportation	\$	
Tolls & parking	\$	
Newspaper	\$	
Other subscriptions	\$	
Allowances for kids	\$	
After school activities	\$	
Baby-sitting	\$	
Entertainment	\$	
Eating out	\$	
Personal care	\$	
Clothing	\$	
Personal care products	\$	
Laundry/dry cleaning	\$	
Lawn care	\$	
Out-of-pocket medical	\$	
Home repair/maintenance	\$	
Other (specify)	\$	
Other (specify)	\$	
Other (specify)	\$	
Total Annual Variable Spending	\$	
Periodic Spending	Amounts	Comments
Other insurance (specify)	\$	
Car registration/inspection	\$	
Subscriptions	\$	
Charitable donations	\$	
School/ college tuition	\$	
Dues & fees	\$	
Property taxes	\$	
Other taxes (specify)	\$	
Other expenses (specify type)	\$	
Other expenses (specify type)	\$	
Other expenses (specify type)	\$	
Total Annual Periodic Spending	\$	
Total Annual Spending [2]	\$	Equals: Totals of Fixed, Variable and Periodic Spending.
	SUMMARY	
Total Income [1]	\$	
Minus: Total Annual Spending [2]	()	
Your Total Bottom Line	\$	