Smartsheet Reporting Fields

All right. We talking about the Smartsheet reporting fields. So, I am back on the main sheet. I have got activity type I have put in my freeze column over here because I want to move all the way to the right-hand side past the MGs right to this orange section. So, what we've got in here is we've got it is a column formula.

Let me just go into one of them if the activity type equals initiative, then give us the name of that initiative, otherwise each be the parent value. That's what the formula is doing. Let me show you how it works in practice, if I look at this item over here, revenue growth, it's an initiative it therefore picks up.

It repeats the name of that activity in initiative in this level over here, in this column over here at some point, it can't go further up. It gets into recursive calculation, which is why you sometimes see it is blank, like in this one, it is objective it features objective over here, but then it can't go further than that it can't go further up.

It is just blank after that and we are okay with it. What we're trying to do is for our dashboards, we're trying to have dedicated columns that we can build hierarchies or that we can slice and dice a date with, that's why we have got these columns. So, if I go look at this column theme over here at the moment, revenue growth is pulling because this is initiative.

It finds initiative and the formula pops into this column. If this column with this activity type had it been a theme, then you'll see that the formula would say if you're a theme, it means revenue growth is a theme and it must come into this column, and the strategic objective, and so we can go, we can just keep going.

And we can watch this thing go right across the screen, depending on what the activity type is that will influence, which column it goes in and it is really simple. I'm going to set it back to initiative where you've got a whole hierarchy of themes and programs and sub programs and projects, this set of data will fill out, from a dashboard point of view.

If you don't have huge hierarchies then you just going to have blanks and you just skip that level when you are reporting. So, it goes right down to objective

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key result, sub key results. So, if this was a sub key result, which is basically at that level, it will go in and pick up that value.