**Case Study Template**

Submitted by: Date:

**I. Abstract/Summary:** (approximately 20 sentences)

• General Client Description: background, referral, assessment, etc.) (1-2 sentences)

• Briefly describe the problem and how it is impacting the client (2-3 sentences)

• Briefly describe your intervention and response (10-15 sentences)

**II. Client Background Information:** (Complete list as applicable to client. OMIT ANY IDENTIFYING INFORMATION, such as name.)

• Gender:

• Age:

• Education status:

• School setting:

• Work history:

• Marital status of parents:

• Adopted: If yes, country of birth: Age at adoption:

• Medical/Health Issues or diagnosis

Premature Birth:

Significant Surgery:

Chemotherapy:

Traumatic Brain Injury:

Stroke:

ADD/ADHD:

Anxiety:

Depression:

Medications:

Hospitalizations:

Other:

**III. Prior Interventions:** (include names of specialists and their professions if available)

**IV. Assessment Data:** (complete check list - \*required assessment)

\*SMT self-assessment pages

BDEFS-CA: Barkley Scales (optional but recommended for educational therapists)

Interview with parent

Interview with student

Personal Intake questionnaire

Educational evaluations

School transcripts

Parent reports

Neuropsychological testing

Reports from other specialists: speech therapists, occupational therapists, etc.

**V. Use of Assessment Data:** (2-5 sentences)

• Describe how the assessment data influenced your presentation for your client.

**VI. Observations of strengths and weaknesses of your client:** (2-5 sentences) VII. **Interventions:** (1-2 sentences each)

• At this point in time what content have your covered in the SMT workbook?

• What modifications, if any, have you made to the SMT program to meet the needs

of your client, for example, did you choose to present the units in a different

order?

• What extensions, if any, have you made to the SMT program, for example have you added content to be recorded on the blank pages at the end of each unit in the SMT workbook?

**VIII. Response to Interventions:** (6-8 sentences total - you may include specific client responses to SMT prompts or drawings)

• Please describe what you have noticed about your client as you work together.

• Is there behavior change that you have observed?

• Is metacognition developing? If so, share examples of what is working well for

them.

**IX. Next steps:** (2-3 sentences per question)

• Discuss your plans for your upcoming SMT sessions with your client/student.

Describes specific preparation to you might need to do.

• Comment on the relationship you are developing between you and your clients.

• If appropriate, discuss of the family dynamic is impacting the progress of going

through SMT.

• What is working best in your sessions?

• What is not working as well as you would like?

* What additional referrals or resources would you offer to further assist this client?