

Name

Who Are You?

Business Name?

Business Structure? (LLC-S-CORP, SOLE, ETC)

Do You Have A Partner?

When Did You Start Your Business?

How Much Does Your Business Make Per Month? (Be Honest)

What Is Your Monthly Income Goal? How Much Money Do You Want To Make Per Month?

**Do You Have A Business Bank Account ?
(Checking/Saving)?**

Do You Have An EIN Number?

Do You Have Business Credit?

What Is Your Business Credit Score?

**Do You Have Business E-mail? If, Yes Please Provide
Business E-mail Name?**

Do You Have A Business Phone Number?

Do You Have Any Tradelines?

Do You Have A Website?

If You Have A Business Website, How Often Is It Updated?

Please Provide Your Facebook And IG Handle Name:

What Are The 3 Biggest Changes You Want To Make In Your Life Over The Next 5 Years?

- 01.
- 02.
- 03.

What 3 Goals Do You Want To Achieve Within The Next 3 months?

01.

02.

03.

What Challenges Do You Want To Overcome In The Next 3 Months?

On A Scale Of 1-10 How Stressed Do You Feel Right Now?

List 5 Things That You Feel You Are 'Putting Up With' Right Now?

01.

02.

03.

04.

05.

What Motivates You?

On Scale Of 1-10 How Motivated Are You In Your Work/Personal Life?