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**THE CORPORATE CODE - PREP FIX IT LIST**

**Practitioner: Client Name:**

**Program:**

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| **Rating** | Worse | No Improvement | Slight Improvement | Moderate Improvement | Significant Improvement | Cleared |
| **Percentage** | Minus% | 0% | 25% | 50% | 75% | 100% |

| **Fix It List Notes**  **PREP**  **DATE:** | **PREP** | **Fix It List Notes**  **PREP**  **DATE:** | **PREP** | **Fix It List Notes**  **PREP**  **DATE:** |
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| **Energy** (**10:** High Energy/Feel Great - **1**: Low Energy/Feel Terrible): **L / 10** |  | **Energy** (**10:** High Energy/Feel Great - **1**: Low Energy/Feel Terrible):  **L / 10** |  | **Energy** (**10:** High Energy/Feel Great - **1**: Low Energy/Feel Terrible):  **L / 10** |
| **Stress** (**10**: High Stress/Can't Cope - **1**: Low Stress/Can cope with anything):   **L / 10** |  | **Stress** (**10**: High Stress/Can't Cope - **1**: Low Stress/Can cope with anything):   **L / 10** |  | **Stress** (**10**: High Stress/Can't Cope - **1**: Low Stress/Can cope with anything):  **L / 10** |
| **Happiness** (**10**: Feeling Highly Positive/Grateful - **1**: Feeling really negative):  **L / 10** |  | **Happiness** (**10**: Feeling Highly Positive/Grateful - **1**: Feeling really negative):  **L / 10** |  | **Happiness** (**10**: Feeling Highly Positive/Grateful - **1**: Feeling really negative):  **L / 10** |
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| **Other Professional Support ie:** |  | **Other Professional Support ie:** |  | **Other Professional Support ie:** |
| Accountant, Bookkeeper, Lawyer, Marketer, |  | Accountant, Bookkeeper, Lawyer, Marketer, |  | Accountant, Bookkeeper, Lawyer, Marketer, |
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| **Systems ie:** Outlook, Xero, CRM, Bank |  | **Systems ie:** Outlook, Xero, CRM, Bank |  | **Systems ie:** Outlook, Xero, CRM, Bank |
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| **TOP 5 PRIORITIES:** |  | **TOP 5 PRIORITIES:** |  | **TOP 5 PRIORITIES:** |
| **1.** |  | **1.** |  | **1.** |
| **2.** |  | **2.** |  | **2.** |
| **3.** |  | **3.** |  | **3.** |
| **4.** |  | **4.** |  | **4.** |
| **5.** |  | **5.** |  | **5.** |
|  |  |  |  |  |
| **Feeling With Stresses:** |  | **Feeling With Stresses:** |  | **Feeling With Stresses:** |
| **Feeling Without Stresses:** |  | **Feeling Without Stresses:** |  | **Feeling Without Stresses:** |
|  |  |  |  |  |
| **MAIN AIM:** |  | **MAIN AIM:** |  | **MAIN AIM:** |
| ***Have you Checked:*** *Stresses, Burdens, Planning, Strategy, Teams, Clients, Offerings, Sales, Finances, Reporting, Results, Growth, Progression* | | | | |