Tool #17: CREATE A LONG-TERM FINANCIAL PLAN

Create a thirty or even fifty-year financial planning document:

- Include everything; projected income, debt elimination, assets, liabilities, major purchases, expenses, retirement.

> Those who don't manage their money will always work for those who do.
>
> Dave Ramsey

I want to be completely out of debt in _____ years.

I want to begin investing within _____ years.

My financial plan will allow me reach financial freedom at age _____, do exactly what I want to do, including retiring from my job if I choose to do so.

My long range financial plan will allow me to leave money to the following:

Charity or Person	Dollar Amount	Percentage of My Net Worth